

SANTA ROSA ELEMENTARY SCHOOL DISTRICT
2017 General Obligation Bonds
Election of 2014, Series C

Financing Schedule

October 2016						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					
November 2016						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			
December 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
January 2017						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Date	Action	Responsibility
October 18	Distribute timeline, term sheet and distribution list	FA
October 25	Distribute drafts of Resolution, Preliminary Official Statement (POS) and other legal documents	BC
November 4	Comments due on draft legal documents	ALL
November 9	District agenda deadline	SD
November 23	Board of Trustees approves resolution, Preliminary Official Statement & tax levy resolution	SD
November 28	Send credit package to rating agency and bond insurance provider	FA
Week of Nov 28	Rating prep call	ALL
Week of Dec 5	Meeting/conference call with Moody's	ALL
December 16	Receive rating	FA
Week of Dec 19	Due Diligence call	ALL
January 4	Print and Mail POS	BC/UW/FA
January 10	Pre-Price Bonds	SD/UW/FA
January 11	Price Bonds	SD/US/FA
January 18	Print & Mail Final OS	BC/UW/FA
January 25	Closing	ALL

Legend

- SD – Santa Rosa ESD**
- FA – Isom Advisors**
- BC – Dannis Woliver Kelley**
- UW – RBC, Raymond James**