

Request for Separation-From-Service Requirement Exemption

SR 1897 rev. 10/15



California State Teachers' Retirement System
 P.O. Box 15275, MS 60
 Sacramento, CA 95851-0275
 800-228-5453
 CalSTRS.com

For CalSTRS Use Only CalSTRS Representative	<input type="checkbox"/> Approved	<input type="checkbox"/> Denied
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Section 1: Member Information – This section is to be completed by the retired member or the appointing authority.			
NAME (LAST, FIRST, INITIAL) <u>KLICK, MARK, W</u>		CLIENT ID OR SOCIAL SECURITY NUMBER	
MAILING ADDRESS			
CITY	STATE	ZIP CODE	WORK TELEPHONE ()
EMAIL ADDRESS			

Section 2: Position Information – This section is to be completed by the appointing authority.		
Position Title: <u>Site Administrator</u>	Exemption Start Date No earlier than the date CalSTRS receives this form (MM/DD/YYYY): / /	Exemption End Date No later than 180 calendar days after the member's most recent retirement date (MM/DD/YYYY): / /
Position Salary (Annual): <u>\$105,406.00</u>		

Section 3: Employer Information – This section is to be completed by the appointing authority.			
COUNTY AND DISTRICT CODE (FIVE DIGITS) <u>70-920</u>	EMPLOYING AGENCY'S NAME <u>Santa Rosa City School District</u>		
EMPLOYER ADDRESS <u>211 Ridgway Drive</u>	CITY <u>Santa Rosa, CA.</u>	STATE <u>CA.</u>	ZIP CODE <u>95401</u>
EMPLOYER CONTACT NAME <u>Jason Lea</u>		EMPLOYER TELEPHONE <u>(707) 528-5352 ext.</u>	
EMPLOYER EMAIL ADDRESS <u>jlea@sres.k12.ca.us</u>		COUNTY WHERE EMPLOYER IS LOCATED <u>Sonoma</u>	

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Exemption Request

for Separation-From-Service Requirement continued



Section 4: Documentation – This section is to be completed by the appointing authority.

Check each to certify compliance. The resolution adopted by the governing body must include:

- The nature of the employment (a general description of the position).
- A finding that the appointment is necessary to fill a critically needed position and must be filled before the retired member's 180 calendar day separation-from-service period has passed since the member's most recent retirement date.
- A finding that the retired member did not receive additional service credit pursuant to California Education Code section 22714 or 22715, or any financial inducement to retire from any public employer.
- A finding that the retired member's termination of employment is not the basis for the critically needed position.

Section 5: Certification – This section is to be completed by the appointing authority.

I have read and fully understand the instructions for the exemption certification for separation-from-service requirement of a retired member as outlined in Education Code section 24214.5. I fully certify that (please initial each):

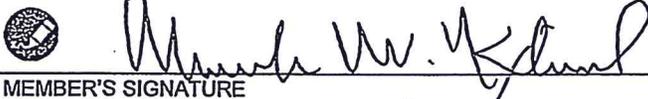
- The position has been approved by the employer's governing body in a public meeting. The governing body adopted a resolution prior to the performance of activities by the retired member. The resolution includes all of the above stated requirements.
- The approval of the appointment was not placed on a consent calendar.
- The retired member is of normal retirement age when the compensation is earned.
- The retired member did not receive any financial inducement to retire from any public employer, including, but not limited to, receiving additional service credit through the CalSTRS Retirement Incentive Program.

Section 6: Required Signatures – This section is to be completed by the member and the appointing authority.

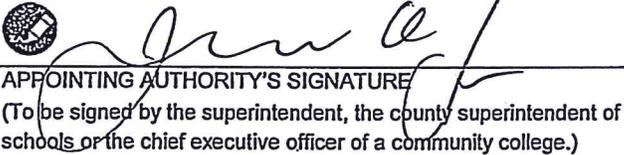
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126).

I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statements for the purpose of altering a benefit administered by CalSTRS and it may result in penalties, including restitution, up to one year in jail and a fine of up to \$5,000 (Education Code section 22010).

I understand if CalSTRS does not approve this exemption that I, the member, shall be subject to the earnings limit outlined in Education Code section 24214.5.


MEMBER'S SIGNATURE

03-30-18
SIGNATURE DATE (MM/DD/YYYY)


APPOINTING AUTHORITY'S SIGNATURE
(To be signed by the superintendent, the county superintendent of schools or the chief executive officer of a community college.)

03-30-18
SIGNATURE DATE (MM/DD/YYYY)