

Request for Separation-From-Service Requirement Exemption

SR 1897 rev. 10/15

CALSTRS

California State Teachers' Retirement System
P.O. Box 15275, MS 60
Sacramento, CA 95851-0275
800-228-5453
CalSTRS.com

For CalSTRS Use Only
CalSTRS Representative

☐ Approved

☐ Denied

Section 1: Member Information – This section is to be completed by the retired member or the appointing authority.

KLICK, MARK, W

NAME (LAST, FIRST, INITIAL)

CLIENT ID OR SOCIAL SECURITY NUMBER

MAILING ADDRESS

CITY

STATE

ZIP CODE

WORK TELEPHONE

EMAIL ADDRESS

Section 2: Position Information – This section is to be completed by the appointing authority.

Position Title:

Site Administrator

Position Salary (Annual):

\$105,406.00

Exemption Start Date

No earlier than the date CalSTRS
receives this form
(MM/DD/YYYY):

/ /

Exemption End Date

No later than 180 calendar days
after the member's most recent
retirement date
(MM/DD/YYYY):

/ /

Section 3: Employer Information – This section is to be completed by the appointing authority.

70-920

COUNTY AND DISTRICT CODE (FIVE DIGITS)

Santa Rosa City School District

EMPLOYING AGENCY'S NAME

211 Ridgeway Drive Santa Rosa, CA. 95401

EMPLOYER ADDRESS

CITY

STATE

ZIP CODE

Jason Lea

EMPLOYER CONTACT NAME

(707) 528-5352 ext.

EMPLOYER TELEPHONE

jlea@sres.k12.ca.us

EMPLOYER EMAIL ADDRESS

Sonoma

COUNTY WHERE EMPLOYER IS LOCATED

Continued on next page



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Exemption Request

for Separation-From-Service Requirement continued



Section 4: Documentation – This section is to be completed by the appointing authority.

Check each to certify compliance. The resolution adopted by the governing body must include:

- ☒ The nature of the employment (a general description of the position).
- ☒ A finding that the appointment is necessary to fill a critically needed position and must be filled before the retired member's 180 calendar day separation-from-service period has passed since the member's most recent retirement date.
- ☒ A finding that the retired member did not receive additional service credit pursuant to California Education Code section 22714 or 22715, or any financial inducement to retire from any public employer.
- ☒ A finding that the retired member's termination of employment is not the basis for the critically needed position.

Section 5: Certification – This section is to be completed by the appointing authority.

I have read and fully understand the instructions for the exemption certification for separation-from-service requirement of a retired member as outlined in Education Code section 24214.5. I fully certify that (please initial each):

- ☒ The position has been approved by the employer's governing body in a public meeting. The governing body adopted a resolution prior to the performance of activities by the retired member. The resolution includes all of the above stated requirements.
- ☒ The approval of the appointment was not placed on a consent calendar.
- ☒ The retired member is of normal retirement age when the compensation is earned.
- ☒ The retired member did not receive any financial inducement to retire from any public employer, including, but not limited to, receiving additional service credit through the CalSTRS Retirement Incentive Program.

Section 6: Required Signatures – This section is to be completed by the member and the appointing authority.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I understand that perjury is punishable by imprisonment for up to four years (Penal Code section 126).

I understand it is a crime to fail to disclose a material fact or to make any knowingly false material statements for the purpose of altering a benefit administered by CalSTRS and it may result in penalties, including restitution, up to one year in jail and a fine of up to \$5,000 (Education Code section 22010).

I understand if CalSTRS does not approve this exemption that I, the member, shall be subject to the earnings limit outlined in Education Code section 24214.5.



Michael W. K... ..

MEMBER'S SIGNATURE

03-30-18

SIGNATURE DATE (MM/DD/YYYY)



[Signature]

APPOINTING AUTHORITY'S SIGNATURE

03-30-18

SIGNATURE DATE (MM/DD/YYYY)

(To be signed by the superintendent, the county superintendent of schools or the chief executive officer of a community college.)