

**COSTS OF ISSUANCE**

**\$30,000,000**

**MARTINEZ UNIFIED SCHOOL DISTRICT  
(CONTRA COSTA COUNTY, CALIFORNIA)  
GENERAL OBLIGATION BONDS,  
ELECTION OF 2016, SERIES 2017**

	<b>Type of Expense</b>	<b>Estimates of Costs of Issuance</b>	<b>Actual Costs of Issuance</b>
A)	Underwriter's Discount	\$135,000.00	\$120,000.00
B)	Credit Enhancement	N/A	N/A
C)	Financial Advisor	73,500.00	70,417.07
D)	Bond Counsel	45,000.00	45,000.00
E)	Disclosure Counsel	20,000.00	20,000.00
F)	Other Expenses	36,500.00	44,582.93
		<b>\$310,000.00</b>	<b>\$300,000.00</b>

\*Other Expenses consist of the following:

Moody's Investors Service (rating agency fee)	\$27,000.00
Contra Costa County (election costs)	6,000.00
The Bank of New York Mellon Trust Company, N.A. (Paying Agent and Costs of Issuance Custodian Fees)	1,350.00
Royce Printing (Printing of Official Statement)	2,500.00
Isom Advisors, a Division of Urban Futures, Inc. for reimbursement for California Municipal Statistics (Assessed valuation information)	1,000.00
Contingency	6,732.93

<b>TOTAL</b>	<b>\$310,000.00</b>	<b>\$300,000.00</b>
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