

EXHIBIT A

I. ABBREVIATION OF THE MEASURE

To improve school safety and facilities for learning and teaching, shall Berkeley Unified School District issue \$210,000,000 in bonds at interest rates within the legal limit, to construct new classrooms for growth, complete seismic upgrades, construct science labs, upgrade computers and education technology, renovate playgrounds, replace restrooms, cafeterias, roofs, heating and fire safety systems, remove hazardous materials, improve energy efficiency, and qualify for State grants, with independent audits and citizen oversight? The State cannot take the funds.

II. FULL TEXT OF THE MEASURE

BEGINNING OF FULL TEXT OF MEASURE----->>>>>

BOND AUTHORIZATION

By approval of this proposition by at least 55% of the registered voters voting on the proposition, the Berkeley Unified School District (the "District") shall be authorized to issue and sell bonds of up to \$210,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed in the Bond Project List below, and in order to qualify to receive State matching grant funds, subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this proposition in order that the District's voters and taxpayers may be assured that their money will be spent wisely to address specific facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the State Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Education Code Sections 15264 and following).

Evaluation of Needs. The Board of Education has prepared an updated facilities plan in order to evaluate and address all of the facilities needs of the District at each campus and facility, and to determine which projects to finance from a local bond at this time. The Board of Education hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitation on Use of Bond Proceeds. The State of California does not have the power to take locally approved school district bond funds for any State purposes. The Constitution allows proceeds from the sale of bonds authorized by this proposition to be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities listed in this proposition, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff only when performing work on or necessary and incidental to the bond projects.

Independent Citizens' Oversight Committee. The Board of Education shall establish an independent Citizens' Oversight Committee

(pursuant to Education Code Section 15278 and following), to ensure bond proceeds are spent only for the school facilities projects listed in the Bond Project List. The committee shall be established within 60 days of the date on which the Board of Education enters the election results on its minutes. The Board of Education may, but need not, constitute the Citizens' Oversight Committee as the existing School Construction Oversight Committee responsible for reviewing other bonds of the District.

Annual Performance Audits. The Board of Education shall conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects listed in the Bond Project List.

Annual Financial Audits. The Board of Education shall conduct an annual, independent financial audit of the bond proceeds (which shall be separate from the District's regular annual financial audit) until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List.

Special Bond Proceeds Account; Annual Report to Board. Upon approval of this proposition and the sale of any bonds approved, the Board of Education shall take actions necessary pursuant to Government Code Section 53410 and following to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the Superintendent or the chief fiscal officer of the District shall cause a report to be filed with the Board no later than December 31 of each year, commencing December 31, 2010, stating (1) the amount of bond proceeds received and expended in that year, and (2) the status of any project funded or to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as such officer shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Specific Purposes. All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and shall constitute the specific purposes of the bonds, and proceeds of the bonds shall be spent only for such purposes, pursuant to Government Code Section 53410.

Joint Use. The District may enter into agreements with the City of Berkeley or other public agencies or nonprofit organizations for joint use of school facilities financed with the proceeds of the bonds in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law.

and this proposition hereby specifies and acknowledges that bond funds will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board of Education shall determine.

Rate of Interest. The bonds shall bear interest at a rate per annum not exceeding the statutory maximum, payable at the time or times permitted by law.

Term of Bonds. The number of years the whole or any part of the bonds are to run shall not exceed 40 years from the date of the bonds or the date of any series thereof.

SPENDING AUTHORIZATION

The Bond Project List below describes the specific projects the District proposes to finance with proceeds of the bonds. Inclusion of a project on the Bond Project List is not a guarantee that the project will be funded or completed. Listed projects will be completed as needed at a particular school site according to Board-established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. The Board of Education may make changes to the Bond Project List in the future consistent with the projects specified in the proposition.

Until all project costs and funding sources are known, the Board of Education cannot determine the amount of bond proceeds available to be spent on each project, nor guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. Certain construction funds expected from non-bond sources have not yet been secured, including State grant funds the District expects to request for eligible projects, deferred maintenance funds, public agency or nonprofit partner contributions to joint-use projects, utility rebates, etc. Completion of some projects may be subject to further government approvals by State officials and boards, to local environmental review, and to input from the public.

Each project is assumed to include its share of costs of the election and bond issuance and other construction-related costs, such as construction management, architectural, engineering, inspection and other planning and permitting costs, legal, accounting and similar fees, independent annual financial and performance audits, a customary construction contingency, and other costs incidental to and necessary for completion of the listed projects (whether work is performed by the District or by third parties).

Unless otherwise noted, the projects in the Bond Project List are authorized to be completed at each or any of the District's sites, as shall be approved by the Board of Education:

Berkeley Arts Magnet Elementary	Cragmont Elementary	Emerson Elementary
Jefferson Elementary	John Muir Elementary	LeConte Elementary
Malcolm X Elementary	Oxford Elementary	Rosa Parks Elementary
Thousand Oaks Elementary	Washington Elementary	
	* * *	
M.L. King Jr. Middle School	Longfellow Middle School	Willard Middle School
	* * *	
Berkeley High School	B-Tech High School	Berkeley Adult School
	* * *	
1810 Hopkins Pre-school	Franklin Pre-school	King Pre-school
	* * *	
Oregon/Russell Facility	West Campus Facility	East Campus Field
	Transportation Facility	

BOND PROJECT LIST

BERKELEY HIGH SCHOOL COMPLETION

- Complete seismic retrofit of Berkeley High School, including completion and construction of Berkeley High School facilities and grounds included in the South of Bancroft Avenue Plan
- Seismic renovation or replacement of Building C-G Bridge

NEW PROJECTS AND NEEDED EQUIPMENT

- Construct new classrooms and classroom buildings to accommodate growth in enrollment, including elementary and pre-kindergarten enrollment growth
- Construct new Career Technical Education center and technology training classrooms, classroom buildings, science labs and other facilities, and renovate, rehabilitate or reconstruct classrooms and facilities to accommodate career, technical and science education
- Acquire and install or upgrade classroom technology equipment and fixtures, including computers, digital projectors and cameras, etc.
- Upgrade, replace existing or acquire new school, office and District-wide computer and data, voice, and audio-visual communications systems, including computers and computer network equipment and electrical infrastructure to accommodate technology upgrades
- Acquire and install solar electricity generation and distribution systems, including rooftop installation of solar panels, construction of parking lot shade structures and other structures to support solar panels and related infrastructure, and electrical system enhancements to accommodate solar power. Rehabilitate and replace such systems and equipment as needed in the future.
- Acquire and install energy-saving improvements, including upgraded insulation, efficient lighting, windows and window coverings, shade canopies, energy management and conservation systems, and other passive technologies
- Construct or renovate new kitchens and serving areas at school sites to include a new facility at Longfellow Middle School
- Improve the field at the East Campus site on Derby Street
- Seismically renovate or replace District Maintenance, Food Service, and Warehouse buildings
- Furnish and equip schools, classrooms, science and technology labs, gyms, school offices, and other District facilities which may include desks,

chairs and classroom furniture, computers and audio-video production equipment, science, lab and technical equipment, kitchens and culinary equipment, gymnasium and physical education equipment, school site maintenance equipment, moveable partitions, copy machines and other school office equipment. Furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating technology

- Construct classrooms and classroom buildings, laboratories, libraries, lecture halls, multipurpose rooms, theaters, art and music instruction and recital rooms, and other educational facilities, gymnasiums and other physical education facilities, and maintenance and support facilities, to meet expanding and changing educational program needs at all grade levels

BUILDING SYSTEMS RENEWAL AND REPLACEMENT AND EXTERIOR GROUNDS IMPROVEMENT

- Upgrade, replace and install improved building infrastructure systems and system components, including for plumbing, gas, electrical, lighting, heating, ventilation and air conditioning systems; water supply, sewer lines and storm drains, and connections to city systems
- Upgrade, replace and install smoke and fire detection and suppression systems, and security systems, including cameras, intrusion detection, and alarm systems; doors and door locks, windows and window locks; public address, telephones, and emergency communications
- Renovate, replace or construct classrooms that have not yet been modernized, including doors, windows, walls, ceilings and floors and finishes, carpets, drapes, window coverings, lighting, sinks, fixtures and equipment
- Renovate, replace or construct and equip school kitchens, cafeterias, and teaching kitchens, including school gardens, food preparation, food storage, serving and dining areas
- Renovate, replace or construct other educational support facilities
- Construct or renovate restrooms as needed to support population size, remove accessibility barriers, and meet Americans with Disabilities Act requirements
- Install, construct, renovate or rehabilitate site improvements, including pedestrian paths, sidewalks and walkways, exterior shade canopies and rain structures, outside gathering and eating areas, lawns, quads and courtyards, benches; landscape improvements, irrigation and drainage; vehicle roads and parking, including reconfigured or new pickup/dropoff areas, ingress, egress, traffic lights and mitigation

- Install or replace exterior safety lighting, fencing, security monitoring and alarm systems, signage, electronic message boards
- Renovate, replace or construct physical education playgrounds and athletic fields and associated facilities, including all-weather tracks, natural or artificial turf fields, courts and stadiums, lighting, bleachers and restrooms. Provide storage for physical education, athletic and grounds maintenance equipment
- Resurface, refurbish, repair and paint building exteriors
- If and as opportunities become available, and to the extent the Board determines that bond funds are available for the purpose, acquire additional locations and construct, convert, renovate or improve such additional locations as the Board determines may be necessary and appropriate to serve designated educational purposes

For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition), if the Board of Education determines that replacement and new construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors.

ADDITIONAL NECESSARY AND INCIDENTAL PROJECTS

- Remove, dispose of, and otherwise remediate hazardous materials, including asbestos, lead, etc.; address other unforeseen conditions revealed by construction or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.); and acquire or construct other improvements required to comply with building codes, including seismic safety requirements, the Field Act, and access requirements of the Americans with Disabilities Act (ADA)
- Perform necessary site preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; relocating fire access roads; and acquiring any necessary easements, licenses, or rights of way to the property
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables) for students and school functions or other storage for classroom materials displaced during construction

- Lease any of the facilities on the Bond Project List or acquire through lease-purchase or other appropriate financial arrangements; execute purchase option under a lease for any of these authorized facilities or other District facilities currently under lease

The Bond Project List shall be considered a part of this ballot proposition, and shall be reproduced in any official document required to contain the full statement of the bond proposition.

<<<<<-----END OF FULL TEXT OF MEASURE.

BERKELEY UNIFIED SCHOOL DISTRICT

TO: William Huyett, Superintendent
FROM: Lew Jones, Director of Facilities
DATE: April 27, 2011
SUBJECT: Approve the Facilities Construction Plan Finances

BACKGROUND INFORMATION

This report details the planned Measure I projects. Earlier Board presentations showed Measure AA and Measure I mixed together. In the final version, those sources must be segregated. On February 9, 2011, the Board provided direction to staff on its priorities. That document did not breakout the system replacement allocation into discrete projects, did not detail the location of the proposed K-5 expansion, did not detail the proposed pre-K expansion, and did not detail the solar projects or the cafeteria improvements. In addition, more bonds are being issued earlier, allowing us to accelerate some system replacement projects and to accelerate the BHS science lab project.

This report should be seen as a “base plan” which includes the projects planned in Measure I, adjusted to account for projects added in Measure AA on September 22, 2010. In a normal yearly cycle, the Board would make small changes throughout the year to account for unforeseen needs or to recognize the final bid price of projects, and would make more systematic changes on a yearly basis, usually in December or January. This year, staff anticipates that larger scale changes will be made soon after the adoption of this plan, perhaps as early as this Board Meeting. Adopting a base plan will allow for greater transparency as Board priorities change and also provides a more structured way to analyze any proposed changes in allocations.

We have utilized the same format for financial reporting as has been utilized for the Measure AA reports. Obviously, no Measure I expenditures have occurred as of the March 19, 2010 reporting date, but it helps establish a consistent approach for future reports. Please note that all projects were allocated 3% inflation, as Measure I projects were estimated on December 31, 2009. The remaining inflation reserve covers planned inflation for projects after December 31, 2010, based on a 3% inflation rate.

Pre-K Expansion

In the Measure I planning stage, there was discussion of adding two classrooms each to the King and Franklin sites. The bond estimate included this assumption. The attached plan does not modify that approach.

K-5 Expansion

In the Measure I planning period, both Washington and Jefferson were discussed as possible sites for expansion. Jefferson was the basis of the estimate. Currently, elementary students in the north zone are taking up many slots at Berkeley Arts Magnet because there is insufficient room in the north zone to handle all the students. Students in the middle zone are taking up many slots at Malcolm X because there is insufficient room in the middle zone to accommodate north and middle zone students. Expanding the capacity in the north zone should minimize the domino effect in the other two zones and will keep more children within their home zone. Jefferson is the smallest of the north zone schools and the best candidate for expansion. Decisions about how best to expand the capacity at Jefferson will require more detailed planning.

Career Technical Education and Technology

Early in the Measure I planning stage, Career Technical Education (CTE) and Technology were separate line items. Later they were combined under one heading. In this plan they are once again separated into their component parts. The allocation to technology by the Board on September 22, 2010 is deducted from the attached plan. The career technical program has not been developed, so the financial allocation by project will evolve once the educational plan is set. The attached plan arbitrarily lists the projects at Berkeley High School, although the projects may or may not be located at that site.

Cafeteria Improvements

A study was done of all BUSD cafeterias. The Measure I Facilities Committee recognized the need to improve the Willard cafeteria and to replace the Longfellow cafeteria. Previous Board decisions also reflect that approach, and the attached plan honors those previous decisions. The Measure I Facilities Committee considered a plan to improve all other cafeterias, except King and BHS. In order to reduce the budget, only two elementary cafeteria improvements were included in the financing. The multipurpose rooms most in need of improvements in the District are Washington, Jefferson, and Oxford. Staff used the estimate prepared for Washington and Jefferson to develop the budget and includes those two sites in the attached plan.

Solar Projects

As a part of the solar master plan, a number of sites were identified to be good candidates for solar installation. The Measure I Facilities Committee included funds to install half of the potential solar projects. No final sites were identified. In the attached plan, staff did its best to coordinate solar projects with roof replacement or large modernization projects. Staff deducted the solar allocation approved on September 22, 2010 under Measure AA from the planned future installation under Measure I.

System Replacement

The system replacement category is the single largest category proposed under Measure I. The methodology used to develop the estimates was to determine

building lifecycles and then plan to replace all the systems that will reach or exceed their planned lifecycle by early 2021. While this is a reasonable method to define the need, it is not a reasonable way to actually replace building systems. It is better and more efficient to combine a number of building systems together and replace them at the same time. This may mean that a building system will need to last a little longer than its planned replacement or be replaced a little sooner than the cycle in order to promote better efficiency and to minimize disruption to the schools. Staff used this approach to develop the attached plan. Many of the projects are called modernizations. This is the term used by facilities planners when a number of systems are being replaced at the same time. As was true with the solar allocation, systems that were added to Measure AA on September 22, 2010 were deducted from the attached plan.

Schedule

Generally, the Board approves the financing plan first and schedules are detailed when the Board approves the subsequent Facilities Plan. However, the schedule is so integral to defining the “base plan” that we include it in this document for reference. The schedule includes projects funded in both Measures AA and I.

TOTAL EXPENDITURES

The total Measure I project expenditures are \$220,997,000. This is a decrease of \$5,117,000 from the Measure I Plan. This decrease is caused by three factors. Almost all the savings is from having more available funds in Measure AA than planned and the savings in inflation because bonds are being issued more quickly so projects can occur earlier. There are minor savings inherent in translating the system replacement number into discrete projects.

TOTAL INCOME

The total income is \$226,114,000. This is identical to the amount planned in the development of Measure I.

INCOME OVER EXPENDITURES

TOTAL INCOME

The total income has remained the same.

TOTAL EXPENDITURES

The total expenditures have decreased by \$5,117,000.

TOTAL INCOME OVER EXPENDITURE

The available balance has increased by \$5,117,000. The amount available is \$5,117,000. This amount is not available until the end of the planning period.

POLICY/CODE
None.

FISCAL IMPACT
As stated above.

STAFF RECOMMENDATION
Approve the financial update and revised allocations.

MEASURE I BUDGET SUMMARIES

SITES	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
SOUTHEAST ZONE				
Emerson	\$0	\$0	\$3,408,000	\$3,408,000
LeConte	\$0	\$0	\$5,967,000	\$5,967,000
Malcolm X	\$0	\$0	\$3,730,000	\$3,730,000
John Muir	\$0	\$0	\$4,939,000	\$4,939,000
CENTRAL ZONE				
Cragmont	\$0	\$0	\$3,558,000	\$3,558,000
Oxford	\$0	\$0	\$4,177,000	\$4,177,000
Washington	\$0	\$0	\$5,088,000	\$5,088,000
Whittier	\$0	\$0	\$4,310,000	\$4,310,000
NORTHWEST ZONE				
Jefferson	\$0	\$0	\$8,462,000	\$8,462,000
Rosa Parks	\$0	\$0	\$2,157,000	\$2,157,000
Thousand Oaks	\$0	\$0	\$2,098,000	\$2,098,000
MIDDLE SCHOOLS				
King	\$0	\$0	\$7,399,000	\$7,399,000
Longfellow	\$0	\$0	\$8,647,000	\$8,647,000
Willard	\$0	\$0	\$5,619,000	\$5,619,000
HIGH SCHOOLS				
Berkeley High	\$0	\$0	\$68,839,000	\$68,839,000
B-Tech and East Campus	\$0	\$0	\$4,573,000	\$4,573,000
OTHER SITES				
Adult School	\$0	\$0	\$6,935,000	\$6,935,000
Child Development	\$0	\$0	\$4,318,000	\$4,318,000
Auxiliary Projects	\$0	\$0	\$2,408,000	\$2,408,000
Plant Operations	\$0	\$0	\$14,150,000	\$14,150,000

PROGRAMS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
OTHER BUILDING EXPENSES				
Inflation	\$0	\$0	\$31,581,000	\$31,581,000
Risk Pool	\$0	\$0	\$10,524,000	\$10,524,000
Program Management	\$0	\$0	\$3,090,000	\$3,090,000
Furniture and Equipment	\$0	\$0	\$5,020,000	\$5,020,000
TOTALS	\$0	\$0	\$220,997,000	\$220,997,000

TOTAL INCOME AVAILABLE FOR 2011 BOND

SOURCE	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Bond Proceeds Measure I	\$0	\$0	\$210,000,000	\$210,000,000
OPSC Funds	\$0	\$0	\$13,426,000	\$13,426,000
Bond Interest	\$0	\$0	\$1,038,000	\$1,038,000
PG&E Funds	\$0	\$0	\$900,000	\$900,000
Surplus Revenue	\$0	\$0	\$750,000	\$750,000
TOTALS	\$0	\$0	\$226,114,000	\$226,114,000

INCOME OVER EXPENDITURES

SOURCE	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Total Income	\$0	\$0	\$226,114,000	\$226,114,000
Total Expenditure	\$0	\$0	\$220,997,000	\$220,997,000
TOTALS	\$0	\$0	\$5,117,000	\$5,117,000

EMERSON

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$2,996,000	\$2,996,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$3,408,000	\$3,408,000

LECONTE

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Phase I Modernization	\$0	\$0	\$1,456,000	\$1,456,000
Phase II Modernization	\$0	\$0	\$3,640,000	\$3,640,000
Roof Replacement	\$0	\$0	\$459,000	\$459,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$5,967,000	\$5,967,000

MALCOLM X

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$1,557,000	\$1,557,000
Floor and Paint	\$0	\$0	\$922,000	\$922,000
Roof Replacement	\$0	\$0	\$232,000	\$232,000
Roof and Solar	\$0	\$0	\$607,000	\$607,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$3,730,000	\$3,730,000

JOHN MUIR

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Phase I Modernization	\$0	\$0	\$1,675,000	\$1,675,000
Phase II Modernization	\$0	\$0	\$2,631,000	\$2,631,000
Roof Replacement	\$0	\$0	\$221,000	\$221,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$4,939,000	\$4,939,000

CRAGMONT

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$1,105,000	\$1,105,000
Floor and Paint	\$0	\$0	\$585,000	\$585,000
Roof and Solar	\$0	\$0	\$1,456,000	\$1,456,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$3,558,000	\$3,558,000

OXFORD

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$2,829,000	\$2,829,000
Roof and Solar	\$0	\$0	\$936,000	\$936,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$4,177,000	\$4,177,000

WASHINGTON

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Portable Replacement	\$0	\$0	\$1,547,000	\$1,547,000
Modernization and Cafeteria	\$0	\$0	\$1,989,000	\$1,989,000
Floor and Paint	\$0	\$0	\$540,000	\$540,000
Replace Transformer	\$0	\$0	\$600,000	\$600,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$5,088,000	\$5,088,000

WHITTIER (BAM)

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Portable Replacement	\$0	\$0	\$663,000	\$663,000
Modernization	\$0	\$0	\$1,892,000	\$1,892,000
HVAC Control Upgrade	\$0	\$0	\$130,000	\$130,000
Replace Partition	\$0	\$0	\$103,000	\$103,000
Roof and Solar	\$0	\$0	\$1,110,000	\$1,110,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$4,310,000	\$4,310,000

JEFFERSON

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Expand Classes/Modernize	\$0	\$0	\$7,235,000	\$7,235,000
Cafeteria Improvement	\$0	\$0	\$450,000	\$450,000
Floor and Paint	\$0	\$0	\$365,000	\$365,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$8,462,000	\$8,462,000

ROSA PARKS

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$780,000	\$780,000
Floor and Paint	\$0	\$0	\$540,000	\$540,000
Roof	\$0	\$0	\$425,000	\$425,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$2,157,000	\$2,157,000

THOUSAND OAKS

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization	\$0	\$0	\$650,000	\$650,000
Floor and Paint	\$0	\$0	\$540,000	\$540,000
Roof	\$0	\$0	\$496,000	\$496,000
Grounds Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$2,098,000	\$2,098,000

KING MIDDLE

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Portable Replacement	\$0	\$0	\$230,000	\$230,000
Modernize Gymnasium	\$0	\$0	\$1,583,000	\$1,583,000
Modernize Theater	\$0	\$0	\$715,000	\$715,000
Modernize Science	\$0	\$0	\$819,000	\$819,000
Modernize Main	\$0	\$0	\$1,677,000	\$1,677,000
Modernize Media	\$0	\$0	\$786,000	\$786,000
Replace Gym Locker Doors	\$0	\$0	\$250,000	\$250,000
Landscape Improvement	\$0	\$0	\$412,000	\$412,000
Field and Track Upgrade	\$0	\$0	\$927,000	\$927,000
TOTAL	\$0	\$0	\$7,399,000	\$7,399,000

LONGFELLOW MIDDLE

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Retaining Wall	\$0	\$0	\$75,000	\$75,000
New Cafeteria	\$0	\$0	\$5,050,000	\$5,050,000
Modernization	\$0	\$0	\$1,768,000	\$1,768,000
Floor and Paint	\$0	\$0	\$741,000	\$741,000
Roof	\$0	\$0	\$601,000	\$601,000
Landscape Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$8,647,000	\$8,647,000

WILLARD MIDDLE

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Phase 1 Modernize and Café	\$0	\$0	\$3,271,000	\$3,271,000
Phase 2 Modernization	\$0	\$0	\$1,340,000	\$1,340,000
Roof E and Gym	\$0	\$0	\$396,000	\$396,000
Roof C Decks	\$0	\$0	\$43,000	\$43,000
Replace Gym Locker Doors	\$0	\$0	\$157,000	\$157,000
Landscape Improvement	\$0	\$0	\$412,000	\$412,000
TOTAL	\$0	\$0	\$5,619,000	\$5,619,000

BERKELEY HIGH

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
New Building and Grounds	\$0	\$0	\$28,290,000	\$28,290,000
Career Tech Planning	\$0	\$0	\$279,000	\$279,000
Career Tech First Project	\$0	\$0	\$2,250,000	\$2,250,000
Career Tech Second Project	\$0	\$0	\$2,250,000	\$2,250,000
Career Tech Third Project	\$0	\$0	\$2,400,000	\$2,400,000
Career Tech Fourth Project	\$0	\$0	\$2,400,000	\$2,400,000
Remodel for Science Labs	\$0	\$0	\$927,000	\$927,000
Phase 1 Mod Donahue + Solar	\$0	\$0	\$1,976,000	\$1,976,000
Phase 2 Modernize Donahue	\$0	\$0	\$1,976,000	\$1,976,000
Modernize C Building	\$0	\$0	\$4,225,000	\$4,225,000
Modernize G and H Building	\$0	\$0	\$1,300,000	\$1,300,000
Modernize Theater and Solar	\$0	\$0	\$12,800,000	\$12,800,000
Modernize D and E Buildings	\$0	\$0	\$878,000	\$878,000
Strengthen G/C Bridge	\$0	\$0	\$515,000	\$515,000
Campus Camera Upgrade	\$0	\$0	\$515,000	\$515,000
G Floor and Paint	\$0	\$0	\$1,009,000	\$1,009,000
H Floor and Paint	\$0	\$0	\$845,000	\$845,000
C Floor and Paint	\$0	\$0	\$728,000	\$728,000
Theater Building Roof	\$0	\$0	\$711,000	\$711,000
H Building Roof	\$0	\$0	\$355,000	\$355,000
C Building Roof	\$0	\$0	\$280,000	\$280,000
Replace Astroturf	\$0	\$0	\$624,000	\$624,000
Replace Sport Lighting	\$0	\$0	\$750,000	\$750,000
Grounds Improvement	\$0	\$0	\$556,000	\$556,000
TOTAL	\$0	\$0	\$68,839,000	\$68,839,000

BERKELEY TECHNICAL AND EAST CAMPUS

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Modernization/Science Lab	\$0	\$0	\$711,000	\$711,000
Phase 2 Modernization	\$0	\$0	\$257,000	\$257,000
Derby Field	\$0	\$0	\$3,605,000	\$3,605,000
TOTAL	\$0	\$0	\$4,573,000	\$4,573,000

ADULT SCHOOL

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Electrical Project	\$0	\$0	\$335,000	\$335,000
Modernization and Solar	\$0	\$0	\$6,600,000	\$6,600,000
TOTAL	\$0	\$0	\$6,935,000	\$6,935,000

CHILD DEVELOPMENT

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Add 4 classes for pre-K	\$0	\$0	\$3,010,000	\$3,010,000
1810 Hopkins Modernization	\$0	\$0	\$1,180,000	\$1,180,000
1810 Replace Fire Alarm	\$0	\$0	\$53,000	\$53,000
Replace Franklin Playstructure	\$0	\$0	\$75,000	\$75,000
TOTAL	\$0	\$0	\$4,318,000	\$4,318,000

AUXILIARY PROJECTS

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Phase 1 Elevator Controls	\$0	\$0	\$101,000	\$101,000
Phase 2 Elevator Controls	\$0	\$0	\$104,000	\$104,000
Phase 3 Elevator Controls	\$0	\$0	\$103,000	\$103,000
Phase 1 Sidewalks	\$0	\$0	\$300,000	\$300,000
Phase 2 Sidewalks	\$0	\$0	\$300,000	\$300,000
Blacktop Project	\$0	\$0	\$750,000	\$750,000
Retaining Walls	\$0	\$0	\$750,000	\$750,000
TOTAL	\$0	\$0	\$2,408,000	\$2,408,000

PLANT OPERATIONS

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Replace Facility	\$0	\$0	\$14,150,000	\$14,150,000
TOTAL	\$0	\$0	\$14,150,000	\$14,150,000

INFLATION

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Budget	\$0	\$0	\$31,581,000	\$31,581,000
TOTAL	\$0	\$0	\$31,581,000	\$31,581,000

RISK POOL

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Budget	\$0	\$0	\$10,524,000	\$10,524,000
TOTAL	\$0	\$0	\$10,524,000	\$10,524,000

PROGRAM MANAGEMENT

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Implementation	\$0	\$0	\$2,472,000	\$2,472,000
Audits	\$0	\$0	\$618,000	\$618,000
TOTAL	\$0	\$0	\$3,090,000	\$3,090,000

EQUIPMENT AND FURNITURE

PROJECTS	Through June 30, 2010	Through March 19, 2011	FUTURE	TOTAL
Phase 1 Technology	\$0	\$0	\$250,000	\$250,000
Phase 2 Technology	\$0	\$0	\$250,000	\$250,000
Phase 3 Technology	\$0	\$0	\$250,000	\$250,000
Phase 4 Technology	\$0	\$0	\$250,000	\$250,000
Phase 5 Technology	\$0	\$0	\$550,000	\$550,000
Phase 6 Technology	\$0	\$0	\$550,000	\$550,000
Phase 7 Technology	\$0	\$0	\$550,000	\$550,000
Phase 8 Technology	\$0	\$0	\$550,000	\$550,000
Phase 9 Technology	\$0	\$0	\$550,000	\$550,000
Phase 10 Technology	\$0	\$0	\$550,000	\$550,000
BHS Furniture	\$0	\$0	\$400,000	\$400,000
Jefferson Furniture	\$0	\$0	\$80,000	\$80,000
Longfellow Café Furniture	\$0	\$0	\$50,000	\$50,000
Maintenance Furniture	\$0	\$0	\$150,000	\$150,000
Pre-K Furniture	\$0	\$0	\$40,000	\$40,000
TOTAL	\$0	\$0	\$5,020,000	\$5,020,000

Appendix 3

CURRENT & FUTURE PROJECTS MEASURE I				
2015/2016				
Project	Master Plan Project Date	Approved Project Budget	Site Subtotal	
ELEMENTARY SCHOOLS				
SOUTHEAST ZONE				
Emerson mini mod	4/1/19	\$ 3,224,000		
Emerson			\$	3,224,000
LeConte mini mod	4/1/19	\$ 3,916,000		
LeConte Roof	4/1/20	\$ 494,000		
LeConte			\$	4,410,000
CENTRAL ZONE				
Cragmont Play	4/1/20	\$ 444,000		
Cragmont Fire alarm, misc.	4/1/20	\$ 1,189,000		
Cragmont			\$	1,633,000
Oxford mini mod	4/1/16	\$ 3,044,000		
Oxford Solar and Roof	4/1/19	\$ 1,006,000		
Oxford Play	4/1/20	\$ 444,000		
Oxford			\$	4,494,000
Washington systems and Cafeteria	4/1/17	\$ 2,140,000		
Washington			\$	2,140,000
Whittier BAM Mini Mod	4/1/17	\$ 2,035,000		
Whittier BAM			\$	2,035,000
NORTHWEST ZONE				
Jefferson Cafeteria Mod.	4/1/17	\$ 484,000		
Jefferson floor/paint	4/1/20	\$ 392,000		
Jefferson			\$	876,000
Rosa Parks systems	4/1/18	\$ 840,000		
Rosa Parks			\$	840,000
Thousand Oaks Roof	4/1/16	\$ 534,000		
Thousand Oaks Floor/Paint	4/1/17	\$ 581,000		
Thousand Oaks Play	4/1/19	\$ 444,000		
Thousand Oaks several systems	4/1/20	\$ 699,000		
Thousand Oaks			\$	2,258,000
MIDDLE SCHOOLS				
King Modernize Theater	4/1/17	\$ 768,000		
King Science Miscellaneous	4/1/19	\$ 882,000		
King Main Modernize	4/1/19	\$ 1,805,000		
King Media Miscellaneous	4/1/20	\$ 846,000		
King			\$	4,301,000
Longfellow floors and paint	4/1/18	\$ 705,000		
Longfellow mini Mod	4/1/21	\$ 1,902,000		
Longfellow Landscape	4/1/21	\$ 444,000		
Longfellow			\$	3,051,000
Willard 1 roof	4/1/19	\$ 47,000		
Willard small mod	4/1/19	\$ 1,441,000		
Willard			\$	1,488,000
HIGH SCHOOL				
Career Planning	1/1/15	\$ 301,000		
Career Tech 1	4/1/17	\$ 2,420,000		
Career Tech 2	4/1/17	\$ 2,420,000		
Career Tech 3	1/1/18	\$ 2,582,000		
BHS D & E Mini Mod	4/1/16	\$ 946,000		
BHS C Modernization	4/1/17	\$ 4,545,000		
BHS A Modernization and Solar	4/1/17	\$ 13,773,000		
BHS Donohue Gym mini Mod	4/1/19	\$ 2,126,000		
BHS Turf Replacement	4/1/20	\$ 672,000		
BHS Sport Lights	4/1/19	\$ 808,000		
BHS C Floors	4/1/20	\$ 783,000		
BHS G and H Miscellaneous	4/1/20	\$ 1,399,000		
Berkeley High School			\$	32,775,000
B-Tech mini modernize	4/1/20	\$ 277,000		
B-Tech/East Campus			\$	277,000
OTHER SITES				
Adult School @ Franklin				
Modernize & Solar	4/1/20	\$ 7,463,000	\$	7,463,000
Plant Operations & Maintenance Complex	6/1/16	\$ 15,225,000	\$	15,225,000
AUXILIARY PROJECTS				
Sidewalks Ph. 2	4/1/17	\$ 322,000		
Retaining Walls	4/1/18	\$ 808,000		
Auxiliary Projects			\$	1,130,000
OTHER BUILDING EXPENSES				
Tennis Court Look	6/30/15	\$ 75,000		
Program	6/30/17	\$ 375,000		
Program	6/30/18	\$ 400,000		
Program	6/30/19	\$ 400,000		
Program	6/30/20	\$ 400,000		
Program	6/30/21	\$ 421,000		
Colbi Technologies Cost Tracking	6/24/15	\$ 260,000		
Program Management			\$	2,331,000
Issuance Costs-- Remaining		\$ 1,273,743	\$	1,273,743
Technology	1/1/17	\$ 592,000		
Technology	1/1/18	\$ 592,000		
Technology	1/1/19	\$ 592,000		
Technology	1/1/20	\$ 592,000		
Technology	1/1/21	\$ 592,000		
Replacement Furniture 3	7/1/15	\$ 150,000		
Replacement Furniture 4	7/1/16	\$ 155,000		
Replacement Furniture 5	7/1/17	\$ 160,000		
Replacement Furniture 6	7/1/18	\$ 168,000		
Maintenance Furniture	7/1/18	\$ 162,000		
Technology, Furniture and Equipment			\$	3,755,000
Total Future Project Budgets				
		\$ 94,979,743	\$	94,979,743

Appendix 4

MEASURE 1 PROGRAM BUDGET: REMAINING PROJECTS REALLOCATION PLAN BOARD-ADOPTED JAN. 11, 2017					
SITE	PROJECT	PROPOSED PROJECT BUDGET	PROPOSED PROJECT BUDGET SUBTOTAL BY SITE	PROPOSED PROJECT REFERENCE AND SCOPE	
ELEMENTARY SCHOOLS					
LeConte Modernization for full capacity	Systems, finishes modernization, incl. cafeteria	\$ 4,789,700	\$ 4,789,700	47.897	100.00 \$4,789,700
CAPACITY PROJECT: WEST CAMPUS	Modernization of Auditorium, small gym, locker room reconfiguration to cafeteria, swing space needs, new playground, drop-off parking.	\$ 9,848,100	\$ 9,848,100	Modernization and Reconfiguration Costs in Capacity Worksheet, including site development. \$9,848,100	
Oxford Modernization & New Construction for Capacity and Educational Adequacy	Modernization & Interior Reconfiguration	\$ 3,044,000	\$ 9,994,000	Oxford Modernization planning has started, combines all three remaining Oxford budgets. Add new MPR for Kitchen, Caf�, Supportive Service, Admin. New classroom space in existing building. Master Plan	
	Solar and Roof	\$ 1,006,000			
	Demo & Rebuild MPR w/New Kitchen, Caf�, Supportive Services, Admin.	\$ 5,500,000			
	Playground	\$ 444,000			
Elementary Capacity Project: Cafeteria Food Service Expansions/Upgrades	5 Sites: Washington, SAM, Malcolm, Emerson, Muir Cafeteria, Serving, Kitchen Upgrades	\$ 12,425,000	\$ 12,425,000	35,000	\$355 \$12,425,000
King Middle School Auditorium	Priority Seating + AV Upgrades	\$ 750,000	\$ 750,000	Replace/refurbish seating, upgrades AV system	
OTHER SCHOOL SITES					
West Campus Old Main Gym	Locker Room Modernization & Renovation for VAPA	\$ 4,537,500	\$ 4,537,500	Renovate Locker for District use + minor Gym upgrades	
HIGH SCHOOLS					
BHS THEATER BUILDING A FULL, PHASED RENOVATION	Classroom wing, BCT, Schwinley major renovation and reconfiguration. Adds 5 Classrooms	\$ 35,000,000	\$ 40,300,000	Completion of full Modernization of BHS Campus. Reconfigure BCT for utilization. Reconfigure Schwinley. Reconfigure classroom wing. High School Capacity increase.	
BHS Teacher, Classified Staff Parking	Parking with Multi-Use Courts over	\$ 5,300,000		Build Parking Structure with Multi-Use Courts over.	
CAREER TECHNICAL ED. (CTE)	CTE Planning	\$ 301,000	\$ 5,141,000	Career Technical Education projects remain for planning and funding 2 rounds. Several sites as options.	
BHS/OTHER SITES	CTE Project 1	\$ 2,420,000			
BHS/OTHER SITES	CTE Project 2	\$ 2,420,000			
OTHER SITES					
Plant Operations: Russell/Oregon	Maintenance Facility Modernization	\$ 15,225,000	\$ 15,225,000	Fund Maintenance Operations Facility + seek partner developer for Oregon St. complex	
DISTRICT-WIDE PROGRAM COSTS			\$ -		
PROGRAM MANAGEMENT			\$ 1,995,000		
FURNITURE AND EQUIPMENT			\$ 490,000		
TECHNOLOGY		\$ -	\$ 1,386,000	Reassign 25% of remaining funds to projects for technology	
TOTAL OF ALL REALLOCATION PROJECTS		\$ 106,882,300	\$ 106,882,300		
Program Contingency: Inflation	Remaining Balance	\$ -	Escalation balance of funds applied to future project budgets		
Program Contingency: Risk	Remaining Balance	\$ 1,500,000	Maintain small balance for risk, individual projects carry contingencies		
Program Unallocated Balance		\$ 4,250,000	Program Funds Not Allocated		
TOTAL OF ALL REMAINING BUDGETS MEASURE 1		\$ 112,632,300	TOTAL PROJECT BUDGETS, CONTINGENCY, PROGRAM COSTS		

Site	Project	Plan Date	Project Budget
Berkeley Arts Magnet	Modernization	4/1/17	\$ 2,035,000
Thousand Oaks	Floor/Paint	4/1/17	\$ 581,000
Rosa Parks	Systems Modernization	4/1/18	\$ 840,000
Emerson	Modernization	4/1/19	\$ 3,224,000
Thousand Oaks	Play	4/1/19	\$ 444,000
Cragmont	Play	4/1/20	\$ 444,000
Cragmont	Fire alarm & misc. mod.	4/1/20	\$ 1,189,000
Jefferson	floor/paint	4/1/20	\$ 392,000
Thousand Oaks	several systems	4/1/20	\$ 699,000
TOTAL PROJECT BUDGETS REASSIGNED			\$ 9,848,000

Summary of
Deferred Projects
from Measure I
Reallocation

Site	Project	Plan Date	Project Budget
King	Modernize Theater	4/1/17	\$ 768,000
Longfellow	floors and paint	4/1/18	\$ 705,000
King	Science Miscellaneous	4/1/19	\$ 882,000
King	Main Miscellaneous	4/1/19	\$ 1,805,000
Willard	1 roof	4/1/19	\$ 47,000
Willard	Modernization	4/1/19	\$ 1,441,000
King	Media Miscellaneous	4/1/20	\$ 846,000
Longfellow	Modernization	4/1/21	\$ 1,902,000
Longfellow	Landscape	4/1/21	\$ 444,000
TOTAL PROJECT BUDGETS REASSIGNED			\$ 8,840,000

Elementary

Middle

High

Site	Project	Plan Date	Project Budget
BHS	Modernization D & E Bldgs	4/1/16	\$ 946,000
BHS	C Modernization	4/1/17	\$ 4,545,000
BHS	Donahue gym Mod.	4/1/19	\$ 2,126,000
BHS	Sport Lights	4/1/19	\$ 808,000
BHS	Turf	4/1/20	\$ 672,000
BHS	C Floors and Paint	4/1/20	\$ 783,000
BHS	G and H Miscellaneous	4/1/20	\$ 1,399,000
TOTAL PROJECT BUDGETS REASSIGNED			\$ 11,279,000

Appendix 6

Berkeley Unified School District Measure I Facilities Program				
Reallocation Plan Project Matrix: Planning and Conceptual Design Costs and Decision Matrix				
Project	Board-Adopted Reallocation Budget	Full-scope Conceptual Design Cost Estimate	Proposed Expenditure Budget with Recommended Project	Deferred work budget to future bond
West Campus	\$9,848,100	\$22,725,066	\$10,000,000	\$0
West Campus Main Gym & Locker VAPA	\$4,537,500	\$4,537,500	\$4,537,500	\$0
BHS Berkeley Community Theater, Bldg. A	\$35,000,000	\$111,000,000	\$35,000,000	\$76,000,000
Maintenance & Operations Facility Replacement	\$15,225,000	\$35,414,970	\$12,500,000	\$0
Oxford Elementary	\$9,994,000	\$27,760,000	\$22,000,000	\$5,760,000
BHS Parking & Tennis Courts	\$5,300,000	\$11,700,000	\$0	\$11,700,000
LeConte Elementary	\$4,789,700	\$18,000,000	\$4,789,700	\$13,210,300
Cafeteria & Kitchen Upgrades @ 6 Sites	\$12,425,000	\$12,425,000	\$12,450,000	\$0
CTE-Career Tech Education Facilities BHS, BAS	\$5,141,000	\$5,141,000	\$5,141,000	\$0
King Middle School Auditorium	\$750,000		\$750,000	
Technology	\$1,386,000		\$1,386,000	
Furniture & Equipment	\$490,000		\$490,000	
Program Management Costs	\$1,996,000		\$1,996,000	
EXPENDITURE BUDGET TOTALS	\$106,882,300	\$248,703,536	\$111,040,200	\$106,670,300
Risk, Unallocated Balance	\$5,750,000		\$2,500,000	
Total Budget	\$112,632,300		\$113,540,200	\$106,670,300