

# Projected Enrollments San Mateo-Foster City School District

2019 to 2024

*January 30, 2020, Board Presentation*

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## SUMMARY OF FINDINGS

- (1) The projected total enrollment declines by 98 students in the next year (from December 2019 to October 2020) and by another 184 over the following four years. These modest overall losses will keep the district total enrollment above that in any year in decades prior to 2010.
- (2) The expected reductions occur solely in the middle school total for next year, with a gain of two students in TK-5 and a drop by 100 students in 6-8, but thereafter the elementary total goes into a continuous decline, reaching 278 fewer TK-5 students in five years (2024), while the middle school total rebounds to the current vicinity.
- (3) For the schools with no changes planned to their attendance areas in the near future, the largest forecast “resident” (home school) shifts in the K-5 totals over the next three years include growth by 75 for George Hall and 64 for Sunnybrae, along with reductions by 47 for Highlands, 39 for Baywood, 32 for San Mateo Park and 30 for LEAD. The only large (30+) net projected resident difference in the 6-8 total in three years is a decline by 52 for Bowditch. All of these projected changes are mainly due to the current student distributions through the grades in each area. Sunnybrae could have the largest resident student gain after 2022.
- (4) For the City of Foster City part of the district, which will add a fourth elementary school next year, the aggregate projected resident K-5 total declines by 142 students over the next three years. Even with that decline, the result in 2022 is still an average of over 515 resident K-5 students for those four elementary schools.
- (5) New housing is a factor in these projections, with over 50% of the 2,800 projected units through 2024 being in the Sunnybrae attendance area, but the bigger factor on the overall forecast is the latest significant declines in local birth totals and kindergarten enrollments.

**Table 1 (PowerPoint version): Actual and Projected Students by Grade and Grade Level in October of 2007 to 2024**  
*(with color highlighting for totals that were, are, or are expected to be in 8th grade of: pink for 1200+; blue for 1150-1199; yellow for 1100-1149; and orange for <1100; the highest recent subtotals are highlighted in gray)*

Fall of	Actual and Projected Total Enrollment by Grade (including SDC students in all years but excluding NPS students in 2019 to 2024)										Actual and Projected Total Enrollment by Grade Group		
	TK	K	1	2	3	4	5	6	7	8	TK-5	6-8	TK-8
<b>2007</b>	NA	1,253	1,185	1,167	1,113	1,072	1,020	1,057	1,117	1,077	<b>6,810</b>	<b>3,251</b>	<b>10,061</b>
2008	NA	1,366	1,271	1,182	1,159	1,116	1,076	1,022	1,044	1,092	7,170	3,158	10,328
2009	NA	1,413	1,367	1,255	1,182	1,144	1,100	1,077	1,019	1,051	7,461	3,147	10,608
2010	NA	1,491	1,381	1,331	1,207	1,164	1,130	1,111	1,067	1,013	7,704	3,191	10,895
2011	NA	1,461	1,451	1,367	1,307	1,191	1,157	1,104	1,087	1,070	7,934	3,261	11,195
2012	79	1,457	1,448	1,385	1,337	1,289	1,178	1,108	1,110	1,064	8,173	3,282	11,455
2013	156	1,373	1,421	1,414	1,389	1,325	1,248	1,160	1,112	1,108	8,326	3,380	11,706
2014	261	1,306	1,360	1,411	1,378	1,355	1,308	1,237	1,154	1,086	8,379	3,477	11,856
2015	283	1,415	1,284	1,328	1,371	1,320	1,326	1,278	1,211	1,161	8,327	3,650	11,977
2016	272	1,390	1,392	1,277	1,290	1,336	1,267	1,284	1,252	1,196	8,224	3,732	11,956
2017	245	1,387	1,358	1,336	1,248	1,246	1,297	1,233	1,265	1,220	8,117	3,718	11,835
2018	234	1,311	1,335	1,342	1,319	1,225	1,249	1,227	1,225	1,252	8,015	3,704	11,719
<b>2019</b>	249	1,249	1,337	1,314	1,327	1,273	1,179	1,212	1,220	1,202	<b>7,928</b>	<b>3,634</b>	<b>11,562</b>
2020	260	1,302	1,229	1,320	1,287	1,289	1,243	1,135	1,203	1,196	7,930	3,534	11,464
2021	259	1,297	1,290	1,220	1,300	1,257	1,264	1,210	1,135	1,186	7,887	3,531	11,418
2022	257	1,288	1,288	1,282	1,202	1,272	1,235	1,233	1,210	1,121	7,824	3,564	11,388
2023	249	1,250	1,280	1,280	1,265	1,177	1,251	1,210	1,232	1,194	7,752	3,636	11,388
<b>2024</b>	251	1,257	1,236	1,265	1,257	1,232	1,152	1,218	1,203	1,209	<b>7,650</b>	<b>3,630</b>	<b>11,280</b>
<b>Total Grade-Level Change in One Year, from October 2019 to October 2020</b>											2	-100	-98
<b>Total Grade-Level Change in Two Years, from October 2019 to October 2021</b>											-41	-103	-144
<b>Total Grade-Level Change in Three Years, from October 2019 to October 2022</b>											-104	-70	-174
<b>Total Grade-Level Change in Four Years, from October 2019 to October 2023</b>											-176	2	-174
<b>Total Grade-Level Change in Five Years, from October 2019 to October 2024</b>											-278	-4	-282

**Table 2 (PowerPoint version): Actual and Projected Resident Students for Current and Planned Attendance Areas**  
*(with highlighting for actual and projected resident shifts by 25+; orange for negative, yellow for positive and brown for both)*

School or Region	Actual Resident Student and Enrollment part				Projected Resident Student part					
	Actual Res. Stu. Shift in Last Year	Actual October 2019 (excluding TK and NPS)			Projected Students Residing in this Area in Relevant Grades (excl. TK and NPS)					
		Resident Students	Attending Adjustment	Attending Enrollment	Early October of			Change to Oct. of		
				2020	2021	2022	2020	2021	2022	
San Mateo Park	16	488	-122	366	485	469	456	-3	-19	-32
Baywood	-17	697	-13	684	692	665	658	-5	-32	-39
Sunnybrae	-33	604	-201	403	612	623	668	8	19	64
Highlands	17	634	-121	513	628	600	587	-6	-34	-47
Meadow Heights	-11	352	-44	308	349	354	356	-3	2	4
Beresford	8	298	-18	280	303	316	319	5	18	21
Laurel	64	727	-199	528	733	745	740	6	18	13
George Hall	-29	392	19	411	412	457	467	20	65	75
LEAD	-30	647	-208	439	633	640	617	-14	-7	-30
Bayside (for K-5)	18	513	-255	258	523	521	537	10	8	24
Audubon (current)	-27	907	-156	751	901	NA	NA	-6		
Audubon (future)	-17	727	NA	NA	NA	721	708		-6	-19
Foster City (current)	-19	895	-60	835	900	NA	NA	5		
Foster City (future)	-20	634	NA	NA	NA	617	576		-17	-58
Pending School	-9	441	NA	NA	NA	432	409		-9	-32
Brewer Island	-30	407	96	503	398	374	374	-9	-33	-33
All City of Foster City	-122	2,209	-120	2,089	2,199	2,144	2,067	-10	-65	-142
Borel	39	1,166	-111	1,055	1,137	1,171	1,167	-29	5	1
Abbott	-40	793	12	805	765	770	792	-28	-23	-1
Bayside (for 6-8)	-26	574	79	653	563	514	522	-11	-60	-52
Bowditch	-27	1,043	-17	1,026	1,015	1,026	1,042	-28	-17	-1

**Table 3A (PowerPoint version, page 1 of 2)**  
**Resident Student Trends in Existing Dwellings by Type and General Value Levels**  
*(with gray highlighting for the highest recent K-2 and TK-8 totals)*

Existing Housing Type/ Data Subject	Fall of	Resident District-Enrolled Students				% Change in TK-8
		K-2	3-5	6-8	TK-8	
<b>SFD: Relatively Affordable</b>	2016	348	347	321	1,044	
	2017	345	318	326	1,005	
	2018	332	302	314	973	
	2019	321	323	303	970	
<b>3-Year Change Within Grade Group</b>		<b>-27</b>			<b>-74</b>	<b>-7%</b>
3-Year Change from Prior Grade Group			-25	-44		
<b>SFD: Modest and Moderate Income</b>	2016	784	761	756	2,355	
	2017	768	770	757	2,353	
	2018	760	745	745	2,291	
	2019	769	705	734	2,257	
<b>3-Year Change Within Grade Group</b>		<b>-15</b>			<b>-98</b>	<b>-4%</b>
3-Year Change from Prior Grade Group			-79	-27		
<b>SFD: Middle and Upper Income</b>	2016	918	854	952	2,777	
	2017	879	870	906	2,703	
	2018	820	866	866	2,596	
	2019	719	878	815	2,460	
<b>3-Year Change Within Grade Group</b>		<b>-199</b>			<b>-317</b>	<b>-11%</b>
3-Year Change from Prior Grade Group			-40	-39		

**Table 3A (PowerPoint version, page 2 of 2)**  
**Resident Student Trends in Existing Dwellings by Type and General Value Levels**  
*(with gray highlighting for the highest recent K-2 and TK-8 totals)*

Existing Housing Type/ Data Subject	Fall of	Resident District-Enrolled Students				% Change in TK-8
		K-2	3-5	6-8	TK-8	
<b>ATT: Most Affordable</b>	2016	264	302	257	835	
	2017	265	278	281	833	
	2018	249	272	272	800	
	2019	240	241	268	765	
<b>3-Year Change Within Grade Group</b>		<b>-24</b>			<b>-70</b>	<b>-8%</b>
3-Year Change from Prior Grade Group			-23	-34		
<b>ATT: Intermediate</b>	2016	813	746	675	2,293	
	2017	839	674	658	2,222	
	2018	848	738	673	2,327	
	2019	869	760	674	2,356	
<b>3-Year Change Within Grade Group</b>		<b>56</b>			<b>63</b>	<b>3%</b>
3-Year Change from Prior Grade Group			-53	-72		
<b>ATT: Upscale/ High Amenity</b>	2016	609	515	476	1,648	
	2017	652	516	481	1,694	
	2018	632	518	499	1,676	
	2019	611	539	509	1,698	
<b>3-Year Change Within Grade Group</b>		<b>2</b>			<b>50</b>	<b>3%</b>
3-Year Change from Prior Grade Group			-70	-6		

Table 3B (PowerPoint version)

Resident Student Trends between Existing Dwellings, New Housing and Incoming Inter-District Attendance

(with gray highlighting for the highest recent K-2 and TK-8 totals)

Housing Type/ Data Subject	Fall of	Resident District-Enrolled Students				% Change in TK-8
		K-2	3-5	6-8	TK-8	
<b>Total for Areas with Virtually No New Housing added since Sept. 2014</b> <i>(includes some areas with a mix of housing types and/or values)</i>	2016	3,916	3,721	3,603	11,505	
	2017	3,939	3,613	3,584	11,374	
	2018	3,847	3,614	3,563	11,250	
	2019	3,751	3,626	3,506	11,118	
<b>3-Year Change Within Grade Group</b>		<b>-165</b>			<b>-387</b>	<b>-3%</b>
3-Year Change from Prior Grade Group			-290	-215		
<b>Total for Areas with Consequential New Housing added since Sept. 2014</b> <i>(includes some areas that also contain older residences &amp;/or demolished units)</i>	2016	74	62	75	214	
	2017	87	75	67	234	
	2018	101	85	69	260	
	2019	111	88	71	282	
<b>3-Year Change Within Grade Group</b>		<b>37</b>			<b>68</b>	NA
3-Year Change from Prior Grade Group			14	9		
<b>All Other</b> <i>(incoming inter-district students and a few students at unlocatable addresses)</i>	2016	69	110	54	237	
	2017	55	103	67	227	
	2018	40	94	72	209	
	2019	38	65	57	162	
<b>3-Year Change Within Grade Group</b>		<b>-31</b>			<b>-75</b>	<b>-32%</b>
3-Year Change from Prior Grade Group			-4	-53		

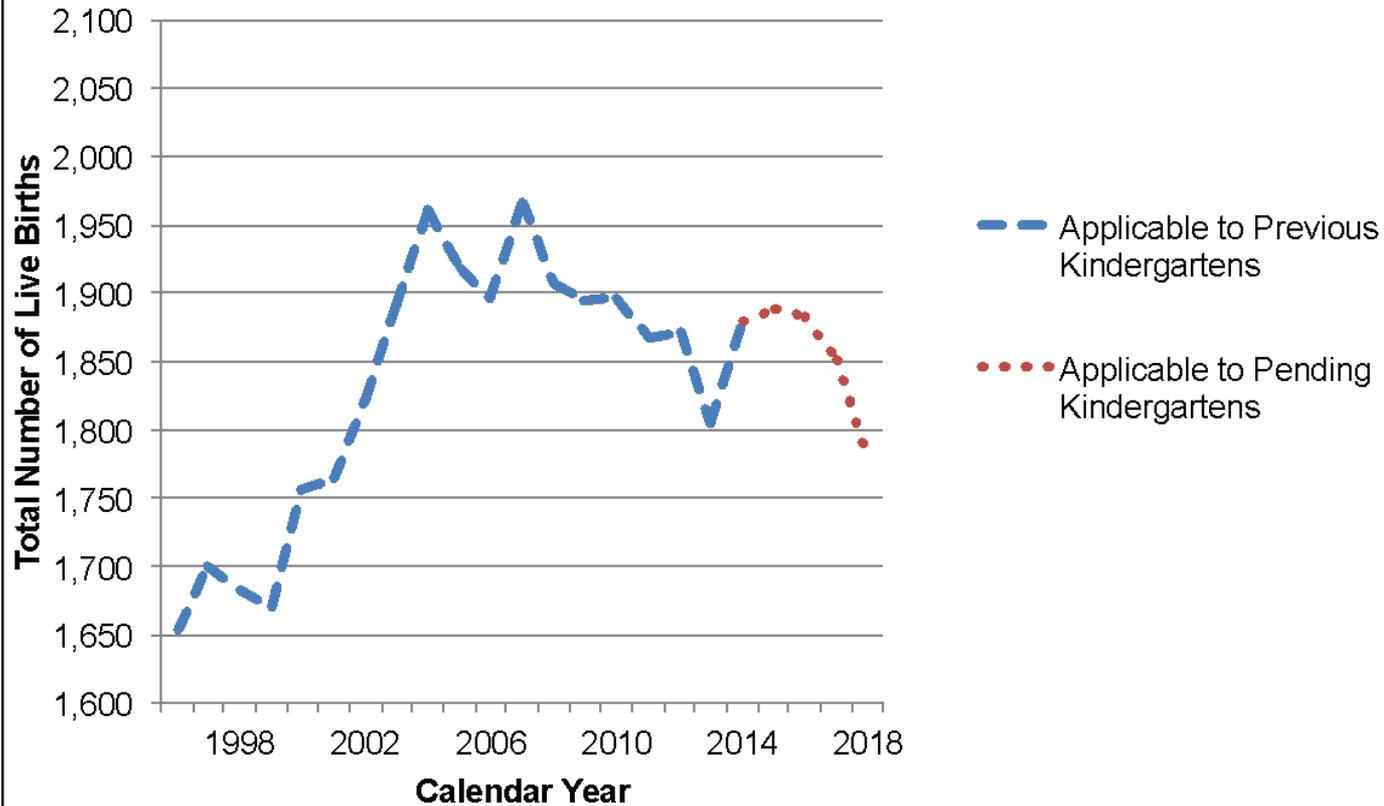
**Table 5 (Powerpoint version): Comparison of Local Births to Corresponding Kindergarten Student Populations**

<b>Birth Year and School Enrollment Date</b>	<b>Total Births in Zip Codes 94401-94404</b>	<b>SMFC-Enrolled Resident Kindergarten Students</b>	<b>Ratio of Kindergarten Population to Births</b>
"2007" Births and Fall 2012 Kindergartners plus 100% of TK	1,961	1,504	77%
"2008" Births and Fall 2013 Kindergartners plus 50% of TK	1,916	1,427	74%
"2009" Births and Fall 2014 Kindergartners plus 33.3% of TK	1,897	1,370	72%
"2010" Births and Fall 2015 Kindergartners	1,895	1,398	74%
"2011" Births and Fall 2016 Kindergartners	1,877	1,375	73%
"2012" Births and Fall 2017 Kindergartners	1,870	1,373	73%
"2013" Births and Fall 2018 Kindergartners	1,828	1,304	71%
<b>"2014" Births and Fall 2019 Kindergartners (Current Ratio)</b>	<b>1,855</b>	<b>1,234</b>	<b>67%</b>
<b>Average Relevant to Kindergarten in last Four Years (poor correlation with 6% range in 67%- 73%)</b>			<b>71%</b>

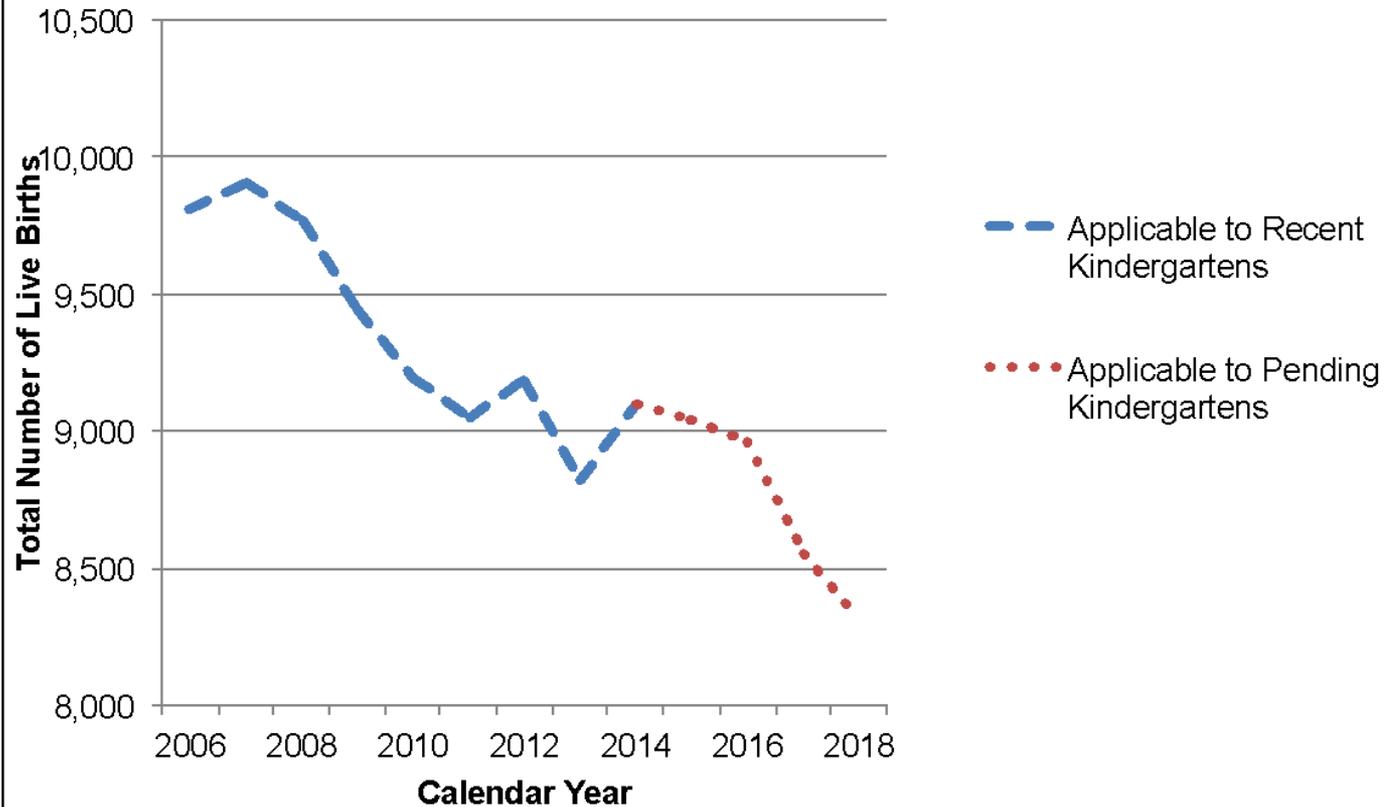
	note that latest ratio above and latest birth total below are the lowest in each	<b>Potential SMFC-Enrolled Resident Kindergarten Total (excluding TK)</b>	
		<b>at 3-Year Avg. Ratio</b>	<b>at Current Ratio</b>
"2015" Births and Potential Fall 2020 Kindergartners	1,887	1,342	1,255
"2016" Births and Potential Fall 2021 Kindergartners	1,886	1,342	1,254
"2017" Births and Potential Fall 2022 Kindergartners	1,863	1,325	1,239
"2018" Births and Potential Fall 2023 Kindergartners	1,803	1,282	1,199

Note: Years listed have proportionate birth amounts in the listed year and the prior year so as to properly correlate to the kindergarten eligibility period shown (five years later).

**Chart 1 (PowerPoint version): Annual Births to Mothers Residing in 94401-94404 Zip Code Areas, 1996 to 2018**



**Chart 2 (PowerPoint version): Total Annual Births to Mothers Residing in San Mateo County, 2006 to 2018**



**Table 6 (PowerPoint version)**  
**Average Student Generation Rates (SGRs) from Sampled Recently Built Housing Units in SMFCSD**

Category of Recently Built Housing (Developments of)	Number of Units in Sample	Current District-Enrolled Resident Student Population by Grade Range				Current TK-8 SGR
		TK-2	3-5	6-8	TK-8	
Mainly Market-Rate SFD and TH in San Mateo	386	27	11	8	46	0.12
Mainly Market-Rate APT and CND in San Mateo	1,109	14	14	15	43	0.04
All Mainly Market-Rate in San Mateo	1,495	41	25	23	89	0.06
All Mainly Market-Rate in Foster City	386	27	26	15	68	0.18
Mainly BMR Developments	122	24	24	37	85	0.70

**Table 7 (PowerPoint version): Projected Additional Dwelling Units**

Housing Category (Developments of)	Projected Additional Residences (excluding unit for seniors) in Twelve Months to October 1 of					Total
	2020	2021	2022	2023	2024	
Mainly Market-Rate SFD and TH in San Mateo	0	50	197	194	119	560
Mainly Market-Rate APT and CND in San Mateo	300	260	285	399	556	1,800
All Mainly Market-Rate ATT in San Mateo	300	310	482	593	675	2,360
All Mainly Market-Rate ATT in Foster City	20	70	20	35	35	180
Mainly BMR Developments	0	90	88	82	0	260
<b>Total</b>	<b>320</b>	<b>470</b>	<b>590</b>	<b>710</b>	<b>710</b>	<b>2,800</b>

Additional information, including footnotes, for each of these PowerPoint tables can be found in the corresponding tables provided with the written report.