

DAVIS JOINT UNIFIED SCHOOL DISTRICT
Community Facilities District No. 2
2015 Special Tax Refunding Bonds

Estimated Costs of Issuance
2015 Special Tax Refunding Bonds

Description	Estimated Total Costs
• Kronick, Moskovitz, Tiedemann & Girard, Bond Counsel	
Bond Counsel Services:	\$27,000.00
Anticipated Direct Out-of-Pocket Expenses:	\$600.00
• Government Financial Strategies inc., Financial Advisor	
Professional Services:	\$65,250.00
Anticipated Direct Out-of-Pocket Expenses:	\$3,500.00
• Standard & Poor's Ratings Services, Rating Agency	
Professional Services:	\$16,500.00
• Other Issuance Expenses (break out listed below)	
U.S. Bank National Association, Paying and Escrow Agent	\$2,500.00
Ipreo, Electronic Bidding:	\$1,200.00
California Municipal Statistics, Research:	\$1,250.00
Amtec, Verification Agent	\$1,500.00
SCI Consultant, Special Tax Consultant: Research	\$6,000.00
Contingency:	\$9,700.00
ESTIMATED COSTS OF ISSUANCE	<u>\$135,000.00</u>