



BSEP Plan Summaries FY 2020-21

Natasha Beery, Director of BSEP and Community Relations

High Quality Instruction Budget

Revenue	\$	20,941,400
Transfers		
Teacher Compensation	\$	(14,533,500)
Direct Support	\$	(573,600)
Sub Compensation	\$	(257,600)
Total Transfers to the General Fund	\$	(15,364,700)
Net Revenue	\$	5,576,700
Directly Charged Expense		
Professional Development	\$	1,800,095
Program Evaluation	\$	642,685
ECO	\$	826,742
Classroom Support	\$	1,614,620
Unallocated Reserve	\$	425,000
Total Directly Charged Expense	\$	5,309,142
Indirect Cost (5.25%)	\$	1,085,377
Total Expense	\$	6,394,519
Total Transfers and Expense	\$	21,759,219
Revenue Less Transfers and Expense	\$	(817,819)
Beginning Fund Balance	\$	4,528,733
Net Increase/(Decrease) in Fund Balance	\$	(817,819)
Ending Fund Balance		3,710,914



CSR Planning Document *aka "Teacher Template"*

GRADE LEVEL	STAFFING ENROLLMENT BY GRADE	GENERAL FUND * CLASS SIZE FTE	Meas. E1 CSR FTE	Meas. E1 Necessary FTE	Meas. E1 CSR FTE
ELEMENTARY SCHOOL	STUDENTS	36 :1	18 :1		
TK	123	3.42	3.41	0.17	
Kindergarten	683	36 :1 18.97	22.4 :1 11.52	0.51	
Grade 1 - Release Time and adjustment	700	36 :1 19.44 3.11	22.65 :1 11.47 1.84	1.27	
Grade 2 - Release Time and adjustment	706	36 :1 19.61 3.14	22.9 :1 11.22 1.80	2.52	
Grade 3 - Release Time 3 Adjustments	647	36 :1 17.97 2.88	23 :1 9.98 1.60	4.70	
Grade 4 - Release Time ** and adjustment	678	36 :1 18.83 3.01	26 :1 7.25 1.16	2.23	
Grade 5 - Release Time ** 5 Adjustments	689	36 :1 19.14 3.06	26 :1 7.36 1.18	0.58	
K-5 TOTAL		132.58	69.79	11.98	81.77
Grade K-5 Special Day Class	5	36 :1 0.14	18 :1 0.14	0.00	0.14
Release time Special Day Class		0.02	0.02		0.02

increased from 34:1

Adjusted from 20:1

Next year will be 23:1

was 77.12 in 2019-20

was 142.84 in 2019-20

CSR Fiscal Snapshot

GRADE LEVEL	STAFFING ENROLLMENT BY GRADE	GENERAL FUND * CLASS SIZE FTE	Meas. E1 CSR FTE	Meas. E1 Necessary FTE	Meas. E1 CSR FTE
TOTALS	TOTAL 9-12	101.65	31.65	0.09	31.74
Elementary School	4,231	117.52	62.35	11.98	81.93
- Release Time		15.22	7.60		
Middle School	2,182	68.76	19.93	0.80	21.95
- Release Time		4.06	1.22	0.00	
High School	3,049	101.65	31.65	0.09	31.74
	9,462	307.21	122.75	12.87	135.62
BSEP/MEAS E1 PROJECTED EXPENSE FOR CSR					
FTE Ave Compensation	107,166	\$32,922,500	\$13,154,600	\$1,378,900	\$14,533,500
Sub Ave Compensation	\$1,900	\$583,700	\$233,200	\$24,400	\$257,600
Direct Support	\$4,230	1,299,500	\$519,200	\$54,400	\$573,600
Preliminary Measure E1 Transfer	113,296	\$34,805,700	\$13,907,000	\$1,457,700	\$15,364,700
				2019-20 Budget	\$14,187,400
					\$1,177,300

down from 9,490 in 2019-20

was 316.00

was 130.32

was \$102,740 in 2019-20

Increase to BSEP over 2019-20

BOTTOM LINE:

- Increased transfer from BSEP to General Fund = **\$1.17M**
- Decrease in BSEP Fund Balance (FB) will depend upon additional expenses added to the High Quality Instruction resource (PD, BREA, ECO, Classroom Support)

BSEP HQI Multi-Year Projection

BSEP CSR Multi Year Projections Based on CSR Recommendations for FY 2020-21					
DRAFT FOR DISCUSSION	V2020-02-25				
	Measure Year	3	4	5	6
		FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23
	COLA - Revenues Only (A)	0.045	0.025	0	0
Step Increase for teachers (B)	0.0100	0.0100	0.0100	0.0100	
Indirect Cost	0.0531	0.0525	0.0525	0.0525	
Revenues					
Revenue Allocation	\$ 20,450,900	\$ 20,941,400	\$ 20,941,400	\$ 20,941,400	
Expenditures					
Total Expenditure Budget	19,187,271	21,772,851	21,972,133	22,194,555	
Net Change to Fund Balance	1,263,629	(831,451)	(1,030,733)	(1,253,155)	
Projected Beginning Fund Balance	3,427,712	4,691,341	3,859,889	2,829,156	
Projected Ending Fund Balance	\$ 4,691,341	\$ 3,859,889	\$ 2,829,156	\$ 1,576,001	
3% Reserve for Economic Uncertainties	\$ 575,618	\$ 653,186	\$ 659,164	\$ 665,837	
Restricted to BSEP Resource 0741	\$ 4,115,722	\$ 3,206,704	\$ 2,169,992	\$ 910,164	



A) Cost of Living Adjustments (COLAs) are included in revenue projections.

B) Does not include any potential salary increases after 2021.

BSEP Professional Development 2018-21

	2018-19	2019-20	2020-21
PD Coordinator	1.00	1.00	1.00
BHS Teacher Leaders	2.40	4.40	4.40
Elementary Literacy Coaches	2.75	2.75	2.75
K-5 Elementary Lead Lit Coach	0.60	0.50	0.50
BHS Tech TSAs	1.00	1.00	1.00
Tech TSA (K-8)	0.50	0.00	0.00
Middle School Lit Coaches	0.00	1.20	2.20
K-5 Math Coach	0.00	0.00	0.50
Science TSA (K-8)	0.00	0.00	0.40
TOTAL FTE to BSEP	8.25	10.85	12.75
PROGRAM			
<i>Teacher-Initiated PD</i>	50,000	50,000	50,000
<i>K-8 Curriculum Teacher Leaders</i>	60,000	65,000	70,000
<i>Teaching Workshops and Consultants</i>	90,000	<i>see below</i>	<i>see below</i>
<i>Culturally Responsive Workshops</i>		40,000	40,000
<i>SVMI Math Training</i>		75,000	75,000
<i>Constructing Meaning Workshops / ELD</i>		70,000	70,000
<i>Wilson Training</i>		30,000	
<i>Social-Emotional Learning K-8</i>			50,000
<i>Culturally Responsive Lab Classrooms</i>			30,000
TOTAL PROGRAM TO BSEP	\$200,000	\$330,000	\$385,000

BSEP Program Evaluation 2018-21

BREA - HQI - 0741			
	2018-19	2019-20	2020-21
BREA Coordinator	0.00	0.40	0.40
BREA TSAs	2.80	2.40	2.40
BREA Analyst	1.00	1.00	1.00
BREA Admin	0.50	0.50	0.50
SPSA Admin	0.00	0.00	0.10
TOTAL FTE to BSEP	4.30	4.30	4.40
PROGRAM			
<i>Contracted Systems (Illuminate, etc)</i>	55,000	60,000	120,000
<i>Supplies</i>	15,000	10,000	12,000
<i>Professional Development</i>	8,000	6,000	6,000
TOTAL PROGRAM TO BSEP	\$78,000	\$76,000	\$138,000

BSEP ECO & Classroom Support 2018-21

EXPANDED COURSE OFFERINGS			
	2018-19	2019-20	2020-21
Berkeley High School	6.00	6.00	6.00
King Middle School	0.80	0.80	0.80
Willard Middle School	0.40	0.40	0.40
Longfellow Middle School	0.40	0.40	0.40
	1.20	1.20	1.20
CLASSROOM SUPPORT			
BHS U 9 Teachers	2.00	5.00	5.00
LeConte/Sylvia Mendez Rtl	0.60	0.60	0.60
IB Coordinator	0.00	0.40	0.40
Support for Students w Disabilities	0.00	0.00	5.00
504 Coordinator	0.00	0.00	1.00
BHS Student Activities Director	0.00	0.00	1.00
BHS Dean of Attendance	0.00	0.00	1.00
	2.60	6.00	14.00

New to BSEP-HQI for 2020-2021

Purpose	Item	BSEP Cost	Note
CSR	adjust GF contribution	1,170,000	New - GF to 36:1 for elementary
Classroom Support	5.0 FTE SpEd	600,000	New - needed for caseload; no GF \$
	504 Coordinator	110,000	New <approved - might rescind?>
	Student Activities TSA	110,000	GF relief
	Dean of Attendance	110,000	GF relief & then BSEP carryover
Prof Development	0.4 Science TSA	44,000	was grant supported
	1.0 Math Coach	110,000	was in BSEP Student Support
	1.0 MS Literacy Coach	110,000	was LCAP, cofunded to cover all MS
	Social-Em. Learning	50,000	New - anti-bullying, harassment - on hold
	Culturally Resp. Labs	30,000	New - on hold
BREA	Contracts	60,000	New - evaluation of programs - on hold
	0.1 SPSA Oversight	22,000	Reinstatement of a multifunded position
	TOTAL ADDED:	2,504,000	of which \$250,000 is new / not GF related

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BSEP Public Info 2020-21

Measure E1 - 2% budget

Revenue	647,593
Expenses	
Staffing	573,200
Printing and Mailing	18,000
Travel, Conferences, Memberships	5,000
Cell Phone	1,000
Reserve for Personnel Variance	35,000
Total Expenses	<u>632,200</u>
Net Change to Fund Balance	15,393
Fund Balance	
Beginning Fund Balance	163,063
Net Increase/ (Decrease)	<u>15,393</u>
Ending Fund Balance	178,456

BSEP Public Info 2020-21

Measure A - 2% budget carryover

Revenue	0
Expenses	
Hourly Staff	10,000
Equipment and Supplies	12,000
Contracted Services	30,000
Total Expenses	<u>52,000</u>
Net Change to Fund Balance	(52,000)
Fund Balance	
Beginning Fund Balance	237,690
Net Increase/ (Decrease)	<u>(52,000)</u>
Ending Fund Balance	185,690

BERRA Oversight 2020-21

Measure E - 1% budget

Revenue	94,528
Expenses	
Staffing	84,400
Reserve for Personnel Variance	<u>6,000</u>
Total Expenses	90,400
Net Change to Fund Balance	4,128
Fund Balance	
Beginning Fund Balance	0
Net Increase/ (Decrease)	<u>4,128</u>
Ending Fund Balance	4,128

Library Budget 2020-21

Jessica Lee, District Library Coordinator

Budget Summary for Libraries in 2020-21 BSEP Measure E1, Resource 0761

Revenue	2,300,384
Expense	
Library Staff	1,902,500
Hourly Extra Duty	20,000
Professional Development	9,000
Collection and Resource Development	138,368
District Library Services	66,600
Reserve for Personnel Variance	57,000
Indirect Cost (5.25%)	115,157
Total Expense	<u>2,308,625</u>
Net Change to Fund Balance	(8,241)
Beginning Fund Balance	316,464
Net Increase/(Decrease) in Fund Balance	(8,241)
Ending Fund Balance	308,223

Music / VAPA Budget 2020-21

Pete Gidlund, Visual and Performing Arts Supervisor

Revenue	
BSEP Revenue Allocation	1,983,089
Music Teacher Transfer to General Fund	<u>(238,500)</u>
Total Revenue	1,744,589
Expense	
Music Teachers and Program Staffing	1,153,600
Middle School Music Tutors/Instructional Specialists	4,000
Teacher Substitutes	9,000
Teacher Hourly for Rehearsals	7,500
Elementary Arts Extension	64,000
Focused Equity Initiatives	64,000
Music/VAPA Staff Professional Development	10,900
Arts Anchor and Program Stipends	85,000
Instruments, Materials & Supplies	178,500
Travel/Mileage and Festival Participation	10,000
Technology	5,000
Performing Arts Showcase, Arts Bus	3,000
Sheet Music Scanning	100,000
Collaborative Partnerships	12,400
Reserve for Personnel Variance	35,000
Indirect Cost (5.25%)	<u>103,971</u>
Total Expense	1,845,871
Net Change to Fund Balance	(101,282)
Beginning Fund Balance	486,441
Net Increase/(Decrease) in Fund Balance	<u>(101,282)</u>
Ending Fund Balance	385,159

Instructional Technology 2020-21

Jay Nitschke, Director of Technology

Revenue	1,031,206
Expenses	
Technology Staff	878,200
Classified Extra Duty	10,000
Technology Teacher Hourly Support	12,000
Equipment and Supplies	144,240
Reserve for Personnel Variance	24,600
Indirect Cost	56,125
Total Expenses	<u>1,125,165</u>
Net Change to Fund Balance	(93,959)
Fund Balance	
Beginning Fund Balance	98,959
Net Increase/(Decrease)	<u>(93,959)</u>
Ending Fund Balance	5,000

Changes to BSEP for 2020-2021

Purpose	Item	Cost	Note
Libraries	MS Library Tech .13 FTE	13,000	student pop. increase
	Preschool IA .53 FTE	46,300	from ECE hourly to FTE
	Replacement Materials	79,000	Measure A carryover
Music/VAPA	BHS Digital Music Lab	40,000	diversify program options
	Family Liaison (10 hr)	20,000	outreach & advocacy
	Af. Am. Studies Arts	4,000	provide budget support
Technology	Inst. Tech TSA .50 FTE	50,000	was block grant supported

Student Achievement Strategies

Measure E1 Budget Summary

	2020-21
Revenue	1,538,877
Expense	
Literacy Coaches	641,600
RTI TSAs	569,800
Math Coach	
African American Success Project (AASP)	
AASP TSA	120,000
AASP Contracts	100,000
Contract: Be A Scientist	10,000
Unallocated Reserve	39,942
Indirect Cost	77,770
Total Expense	<u>1,559,112</u>
Net Change to Fund Balance	(20,235)
Beginning Fund Balance	257,960
Net Increase/(Decrease) in Fund Balance	(20,235)
Ending Fund Balance	<u>237,725</u>

Counseling Budget 2020-21

Measure E1 (Resource 0764) Budget Summary	
	2020-21
Revenue	682,183
Expense	
Middle School Counselors	658,430
BTA Counselor	0
Contracts for Healthy Relationship Education	50,000
Reserve for Personnel Variance	19,753
Indirect Cost	38,230
	<u>766,413</u>
Net Change to Fund Balance	(84,230)
Beginning Fund Balance	161,994
Net Increase / (Decrease) in Fund Balance	<u>(84,230)</u>
Ending Fund Balance	77,764

Changes to BSEP for 2020-2021

Purpose	Item	Cost	Note
Achievement	AASP - TSA	120,000	AASP Framework project
	AASP - Contract	100,000	AASP Framework project
Counselors	Increased FTE - Willard	62,000	student enrollment match
	Contract	50,000	relationship education