

**PLUMAS UNIFIED SDHOOOL DISTRICT  
PLUMAS COUNTY, CALIFORNIA**

**MEASURE B  
2021 GENERAL OBLIGATION BONDS**

**BOND ISSUANCE SDHEDULE**

As of November 10, 2020

<b>January</b>							<b>February</b>							<b>March</b>						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2		1	2	3	4	5	6		1	2	3	4	5	6
3	4	5	6	7	8	9	7	8	9	10	11	12	13	7	8	9	10	11	12	13
10	11	12	13	14	15	16	14	15	16	17	18	19	20	14	15	16	17	18	19	20
17	18	19	20	21	22	23	21	22	23	24	25	26	27	21	22	23	24	25	26	27
24	25	26	27	28	29	30	28							28	29	30	31			
31																				
Timing							Task							Responsible Party						
Monday, January 11							Circulate draft legal documents and POS							BC						
Monday, January 25							Comments due on draft legal documents and POS							All Parties						
Tuesday, January 26							Distribute credit package to Moody's Investors Service							FA						
Friday, January 29							File CDIAC Notice of Proposed Debt Issuance							BC						
Monday, February 1							District Agenda deadline for resolution authorizing bond issuance and POS							SD, BC, FA						
Week of February 1							Rating call with Moody's Investor's Service							SD, FA, UW						
Wednesday, February 10							Board Meeting – Approve resolution authorizing issuance and POS							SD, BC, FA						
Friday, February 12							Receive Credit Rating							SD, FA						
Week of February 15							Due Diligence Call							SD, BC, FA, UW						



Timing	Task	Responsible Party
Thursday, February 18	Post POS	BC, UW
Monday, March 1	Pre-Pricing	SD, UW, FA
Tuesday, March 2	Bond Pricing	SD, UW, FA
Thursday, March 4	Draft of final Legal Documents circulated. Closing wire instructions distributed	BC, FA
Friday, March 5	Draft Official Statement distributed	BC
Wednesday, March 10	Comments due on draft Legal Documents.	All Parties
Thursday, March 11	Final Official Statement distributed	BC
Friday, March 12	Final Legal Documents distributed	BC
Week of March 15	Sign and return legal documents to BC	SD
Monday, March 22	Pre-closing	BC
Tuesday, March 23	Closing	BC, UW, PA

SD – Plumas Unified School District

PA – Paying Agent – Bank of New York Mellon

BC – Bond & Disclosure Counsel – Lozano Smith

FA – Financial Advisor – Capitol Public Finance Group, LLC

UW - Underwriter – Hilltop Securities