



BSEP / BERRA

Annual Report FY 2019-20

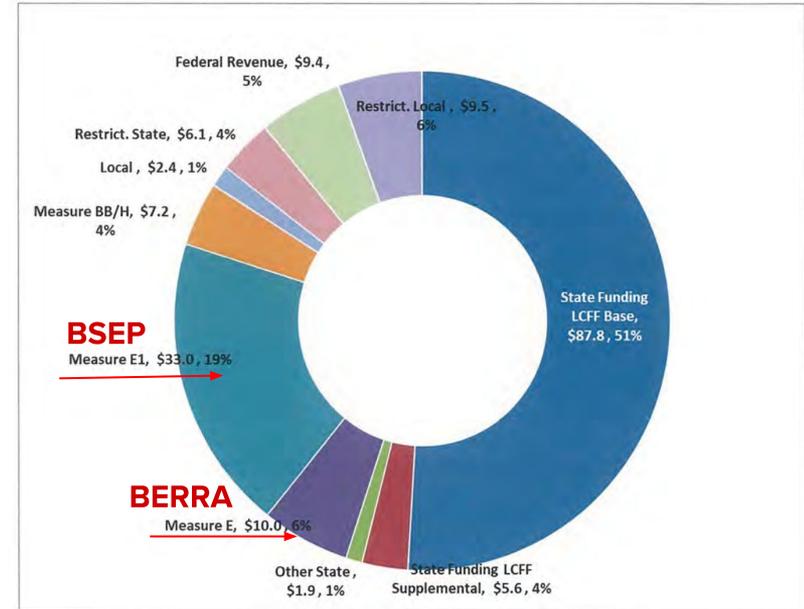
First Interim FY 2020-21

COLA and Revenue Projections 2021-22

Natasha Beery, Director of BSEP and Community Relations

BSEP Measure E1 / BERRA Measure E

- Measure Structure Overview
- Annual Report 2019-20 Summary
- First Interim Fund Balances 2020-21
- COLA/Revenue Allocation 2021-22
- Considerations for Planning 2021-22

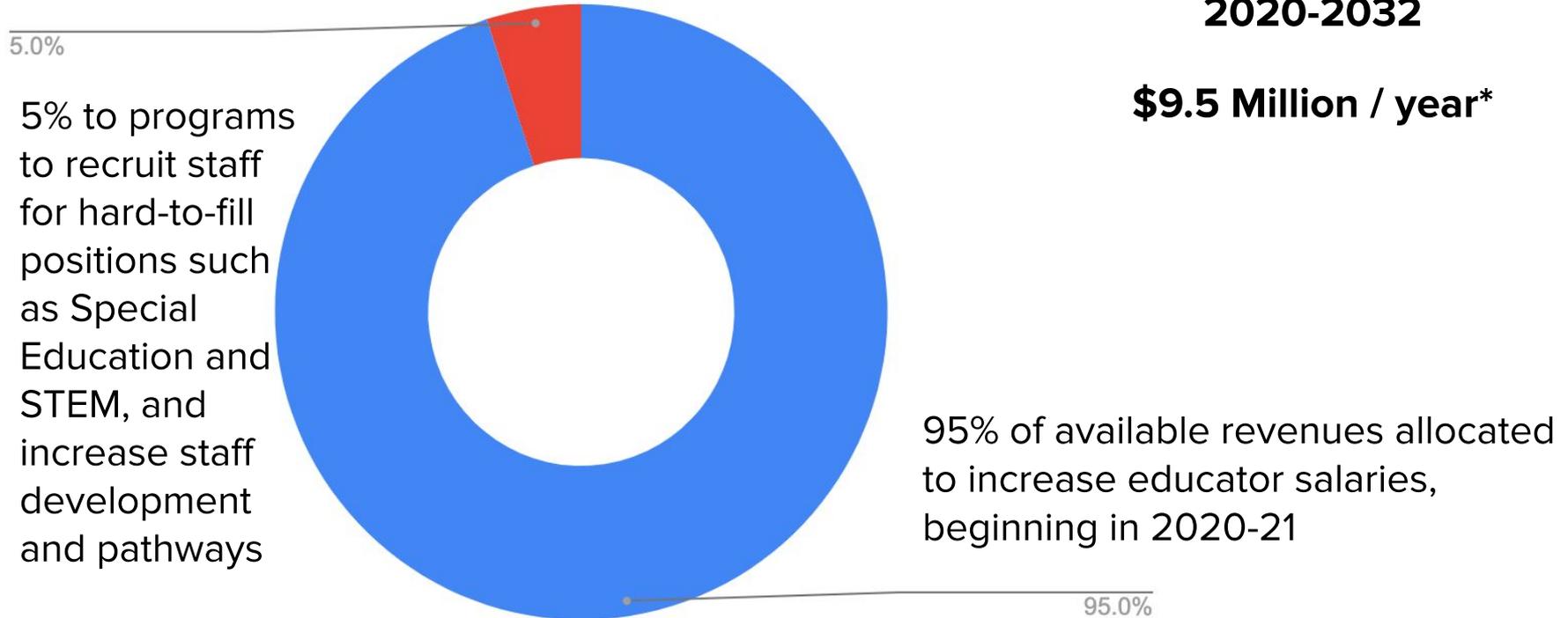


BERRA

Measure E1

2020-2032

\$9.5 Million / year*



5% to programs to recruit staff for hard-to-fill positions such as Special Education and STEM, and increase staff development and pathways

95% of available revenues allocated to increase educator salaries, beginning in 2020-21

**Available Revenues calculated after required costs of City and County revenue collection, audits, and 1% oversight budget*

BERRA MEASURE E - First Interim 2020-21

RESOURCE DESCRIPTION RESOURCE NUMBER	Unrestricted 0600	Oversight 0610	Recruit/ Retain 0615	Educator Comp 0620	Total
EXPENDITURES					
Certificated Salaries	0	40,000	150,806	4,747,974	4,938,780
Classified Salaries	0	19,244	82,218	2,128,059	2,229,521
Employee Benefits	0	19,410	88,509	1,602,487	1,710,406
Books and Supplies	0	0	0	0	0
Unallocated Reserve	0	11,746	13,500	0	25,246
Contract Services	202,480	0	83,467	0	285,947
Capital Outlay	0	0	0	0	0
Indirect Costs	0	0	19,920	403,578	423,498
TOTAL EXPENDITURES	202,480	90,400	438,420	8,882,098	9,613,398
NET INCREASE (DECREASE)	300,807	4,128	29,496	8,306	342,737
FUND BALANCE ANALYSIS					
Beginning Fund Balance	0	0	0	0	0
Net Increase (Decrease) in FD Bal	300,807	4,128	29,496	8,306	342,737
Ending Fund Balance	300,807	4,128	29,496	8,306	342,737

High Quality Instruction

66%

- Small Class Sizes
- Support for Teaching:
*Professional Development, Program Evaluation
Expanded Course Offerings, Classroom Support*

Essentials for Excellence

27%

- School Site Programs 10.25%
- Libraries 7.25%
- Music/VAPA 6.25%
- Instructional Technology 3.25%

Effective Student Support

7%

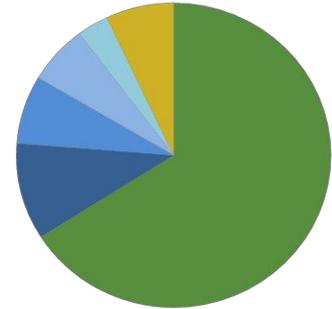
- Student Achievement Strategies
- Counseling and Behavioral Health

- Measure Oversight, Communication,
Translation, Community Engagement

2% of net
receipts

BSEP Measure E1 2016-2024

\$33 Million / year
19% of budget



BSEP Annual Report 2019-20 Highlights

Class Size Goals were met by providing funding for $\frac{1}{3}$ of Classroom Teachers = 135.44 FTE

PD: Equity Teacher Leaders, BHS Culturally Responsive Teaching, Constructing Meaning for ELL

BREA: Remote learning attendance system; data analysis to inform SIP learning decisions;

MUSIC/VAPA: Distribution of instruments, new scheduling and “Virtual Concerts” created

Library: Distance Learning support, Book distribution to target students (K-12); live virtual instruction, recorded storytimes, websites to support distance learning, diversifying collections

Technology: Expended all Measure A funds providing Chromebooks, supported distribution

Site Programs: \$285/pp provided funding for staffing, contracts, materials, revised for distance

Student Support: Digital resources for teachers independent activity packets/at home activities/tutorials, demo lessons for teachers, facilitating sessions for district-wide PD

Communications: Liaison with Public Health, summaries of state/local guidance, school plans, support Town Halls, translation

2020-21 HQI Staffing and Resources

Class Size Reduction

- Classroom Teachers 135.62 FTE

Classroom Support

- BHS Universal 9th Grade 5.0 FTE
- Sylvia Mendez TSA 0.6 FTE
- Thousand Oaks TSA 0.4 FTE
- BHS Attendance Dean 1.0 FTE
- BHS Student Act Dir/TSA 1.0 FTE
- *Special Education teachers* 5.0 FTE**
- *504 Coordinator* 1.0 FTE**

Expanded Course Offerings

- Berkeley High School 6.0 FTE
- Middle Schools 1.6 FTE

Professional Development

- K-5 Lead Literacy Coach 0.50 FTE
- Elementary Literacy Coaches 2.75 FTE
- Middle School Literacy Coaches 2.20 FTE
- BHS Professional Development Leaders 4.40 FTE
- BHS Instructional Technology TSA 1.00 FTE
- District K-5 Math Coach 1.00 FTE
- District K-8 Science TSA .40 FTE
- Professional Development Coordinator 1.00 FTE

Program Evaluation

- Coord. of Research and Evaluation 0.4 FTE*
- Teachers on Special Assignment 2.4 FTE**
- Evaluation and Assessment Analyst 1.0 FTE
- Administrative Support 0.5 FTE

**multi-funded*

***some positions unfilled*

**FIRST INTERIM
BSEP MEASURE E1**

After the District meets **Class Size Goals** by funding additional teachers, subs, and direct costs, additional expenditures may provide **Support for Teaching /Learning**, such as **professional development, program evaluation, classroom support, and expanded course offerings.**

**2020-21
Year Four of
Eight Year Measure**

**0741
Class Size Reduction
and
Support for Teaching**

REVENUE	\$20,941,424
Teacher FTE Transfer to GF	-14,431,300
Direct Support	-580,000
Sub Compensation	-250,700
Net Revenue	5,669,624
EXPENDITURES	5,798,919
Beginning Fund Balance	5,224,425
<i>Net Decrease</i>	<i>-129,295</i>
Ending Fund Balance	\$5,095,130

FIRST INTERIM BSEP MEASURE E1 2020-21

VAPA Staffing 4-8 grade
Instruments, Materials
Services, Stipends,
Programs

Library Staffing
Materials, Equipment
Programs, Contracts

Technology Staffing
Equipment, Contracts

16.75%			
ESSENTIALS FOR EXCELLENCE (10% adjustment permitted)			
	0753 Music VAPA	0761 Libraries	0762 Instructional Technology
REVENUE	\$1,983,089	\$2,300,384	\$1,031,206
Transfer to GF	-238,500	0	0
NET REVENUE	1,744,589	2,300,384	1,031,206
EXPENDITURES	1,906,839	2,346,347	1,125,165
Beginning FB	842,936	546,534	202,081
Net Decrease	-162,250	-45,923	-93,959
Ending Fund Balance	\$680,686	\$500,611	\$89,896

**FIRST INTERIM
BSEP MEASURE E1
2020-21**

		7%		2%
		EFFECTIVE STUDENT SUPPORT (reallocation and new purposes permitted)		OVERSIGHT and PUBLIC INFO
		0762	0763	0754
		Student Achievement Strategies	Counseling and Behavioral Health	Community Engagement
REVENUE		\$1,538,877	\$682,183	\$647,539
EXPENDITURES		1,599,512	716,413	632,200
Beginning FB		471,969	184,677	215,931
Net Decrease		-60,235	-34,230	+15,339
Ending FB		411,734	150,447	\$231,270

BSEP Measure A

First Interim 2020-21

2% of net	66%	10.25%	15.00%			9%		
	HIGH QUALITY INSTRUCTION	SITE FUNDS	STUDENT LEARNING (10% adjustment permitted)			Technology, Professional Development, and Program Evaluation (can be adjusted w/in group)		
0854 Public Info	0841 CSR+ ECO, Counseling Program Support	0852 Site Disc	0853 Music/ VAPA	0860 Libraries	0857 Parent Outreach	0862 Technology	0855 Professional Development	0856 Program Evaluation
-52,000	0	0	-209,862	-79,000	-26,714	0	-31,428	0
206,277	171,144	187,501	83,824	85,115	57,879	0	20,629	19,106
P&O support SSC support Communication Translation	Class Size ECO MS Counseling Program Support	Site Programs	VAPA Staffing Materials Programs	library staffing contracts contracts	program staffing materials contracts	tech staffing contracts tech equipment	PD staffing workshops TIP grants teacher leaders	BREA staffing materials contracts
Deferred projects: website, resource guide, etc	tbd pending SBAC decisions	Carryover Priorities	Deferred instrument purchases	Materials, supplies	Deficit spending to cover OFEE staffing	Fund balance fully expended for Chromebooks	Combined with Measure #1 plans	combined with Measure E1 plans

Fund Balances must be used in accordance with the terms of BSEP Measure A

COLA 2017-2021

	2017-18	2018-19	2019-20	2020-21	2021-22
BSEP/BERRA - COLA*	None applied	2.90%	4.50%	2.50%	2.00%
State COLA	1.56%	3.70%	3.26%	0%	3.84%

*Annualized Bay Area CPI / prior December

BSEP Projected Allocations 2021-22

Resource Allocation	Resource	%	2021-22	Ind Cost	Net Rev
High Quality Instruction Essentials for Excellence	0741	66.00%	\$ 21,221,046	\$ (1,091,046)	\$ 20,130,000
School Site Programs	0752	10.25%	\$ 3,295,693	\$ (169,443)	\$ 3,126,250
Libraries	0761	7.25%	\$ 2,331,100	\$ (119,850)	\$ 2,211,250
Music/VAPA	0753	6.25%	\$ 2,009,569	\$ (103,319)	\$ 1,906,250
Instructional Technology	0762	3.25%	\$ 1,044,976	\$ (4,835)	\$ 1,040,140
Effective Student Support (a)					
Counseling	0764	2.15%	\$ 691,292	\$ (35,542)	\$ 655,750
Student Achievement Strategies	0763	4.85%	\$ 1,559,425	\$ (80,175)	\$ 1,479,250
Net Resource Allocation		100.00%	\$ 32,153,099	\$ (1,604,210)	\$ 30,548,890
Public Information/P&O	0754		\$ 656,186	\$ -	\$ 656,186
Total Allocation to All Resources			\$ 32,809,285	\$ (1,604,210)	\$ 31,205,075

Questions

- Questions about parameters for the use of Revenue and Fund Balance from BSEP Measure E1?
- Questions about parameters for the use of Fund Balance from BSEP Measure A?