



FAC 2021-2022 Goals

DRAFT

<p>FAC Goals <i>Scope of Work</i></p>	<p>Action Plan <i>How will you accomplish goal? terese</i></p>	<p>Benchmarks/Deliverables <i>How will you show attainment of goal?</i></p>
<p><i>Fiscal Oversight:</i> Annually review and report on the expenditure of taxpayers' money for educational purposes – Measure B.</p>	<ol style="list-style-type: none"> 1. Appoint members of the FAC to the Parcel Tax Oversight Committee (FACPTOC) to provide oversight to the District and review Measure B parcel tax expenditures in compliance with ballot language. 2. Annually FACPTOC will meet and prepare a report of expenditures to the Board of Trustees. 	<p><u>By November 2021:</u> Provide a review of Measure B parcel tax expenditures for approval by the Board of Trustees. Provide transparency to parcel tax expenditures and help communicate how the expenditures align with the strategic objectives of the District.</p>
<p><i>Long-term financial planning:</i> Update the long term financial plan to reflect changing economic situation, and expense priorities including: Learning Loss Mitigation and Strategic Initiatives. Examine ways to expand LGUSD educational programs and incorporate the strategic initiatives into the long term plan.</p> <p>Continue to review best practices to increase communication to stakeholders on District programs and future financial/funding challenges.</p>	<ol style="list-style-type: none"> 1. Using the FAC Finance Model, continuously update independent five-year financial forecast on a rolling basis to include the following: <ul style="list-style-type: none"> • Multiple Economic Scenarios • Strategic Planning Initiatives • Review of District Assumptions including enrollment and staffing analysis • Parent, Community Contribution Scenarios 2. Provide real time expenditure scenario discussion to committee and to the Board of Trustees via the Finance Model. 3. Update and refine District's Annual Report communications to include Strategic Plan and future challenges. 	<p>Consider consolidating the financial planning and communications subcommittees. The joint subcommittee would collaborate to complete two annual reports. Los Gatos by the Numbers / strategic plan annual update flyer and the Annual Report. These reports would be vetted through analysis of the budget and development of the financial assumptions. The recommendations of the subcommittee would then be incorporated into the communications of the strategic initiatives.</p> <p><u>By November 2021:</u> Update forecast model to provide committee report and planning update to FAC.</p> <p><u>By January 2022:</u> Publish Los Gatos Union School District by the Numbers This would review the impact of the Parcel Tax and One Community Donations on the long term financial sustainability of the District.</p> <p><u>By May 2022:</u> Publish Annual Report</p> <p><u>By June 2022:</u> Provide long-term financial forecasting data to FAC and a follow-up to the Board of Trustees.</p>

<p>Facilities: Review facility and deferred maintenance projects. Update and review long term facilities master plan for District Fields, Power backup, Safety, and Solar to ensure facilities are available for community, staff and students and meet program needs.</p>	<ol style="list-style-type: none"> 1. Collaborate with District staff and community to review district's facilities and needs and update master plan as needed. 2. Develop long term plan for battery backup and solar installation; field improvements; safety upgrades and technology upgrades. 3. Meet with site administrators to develop deferred maintenance priorities and schedule summer work into the long term plan. 4. Update facilities use agreements with key stakeholders to provide balanced usage and appropriate fees. Also ensure all users are following the proper guidelines. 5. Expand and develop the site safety committees and use facilities committee to vet and look for District wide initiatives and best practices. 	<p><u>By October 2021:</u> Present long term capital plan to Board for approval on fields, power backup, safety and solar improvements.</p> <p><u>By October 2021:</u> Meet to discuss updated safety plan and discuss safety upgrades and pandemic planning and monitoring.</p> <p><u>By April 2022:</u> Begin solar installation at sites for completion by December 2022. Also have installed utility hookup for generator backup power to all sites.</p> <p><u>June 2022:</u> Begin construction on field improvements at at least one elementary school with scheduled improvements at the remaining schools.</p> <p>Provide FAC annual report to the Board of Trustees along with budget and long term plan for the 2021-2022 school year budget.</p>
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