

E9270(a)

APPENDIX DESIGNATED POSITIONS/DISCLOSURE CATEGORIES

Disclosure Categories

~~It has been determined that persons occupying the following positions manage public investments and shall file a full statement of economic interests pursuant to Government Code 87200:~~

~~Board of Education
Superintendent of Schools~~

1. **Category 1:** ~~Persons occupying the following positions are designated employees in~~
A person designated Category 1 shall disclose:

Designated persons in this category must report:

- a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries or of any land owned or used by the district. ~~Such interests include any leasehold, beneficial or ownership interest or option to acquire such interest in real property.~~
- b. Investments or business positions in or income from sources which **are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.**
 - i. ~~Are engaged in the acquisition or disposal of real property within the district.~~
 - ii. ~~Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or~~
 - iii. ~~Manufacture or sell supplies, books, machinery or equipment of the type used by the district.~~

2. **Category 2:** ~~Persons occupying the following positions are designated employees in~~
A person designated Category 2 shall disclose:

- a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or service of the type used by the department which the designated person manages or directs.
- b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is hi/her entire school.

Designated Position and Disclosure Category

Category 1.

Board of Education

~~Deputy Superintendent Curriculum and Instruction~~ Superintendent of Schools

~~Chief Business Official~~ Assistant Superintendent, Business Services

Assistant Superintendent, Human Resources

Deputy Superintendent, Instruction

Purchasing Agent

Category 2.

Principals

Assistant Principals

Accounting/Budget Manager

~~Executive Director Human Resources~~

Director of Communication

~~Director, Special Education~~

Director of Student Services

Director, Teaching and Learning

Director, Maintenance and Operations

Dean of Students

Accounting Supervisor

~~Custodial~~

Custodial/Maintenance/Operation

Supervisor

Director, Fiscal Services

~~Director, Secondary Education~~

Chief Technology Officer

~~Director of Technology~~

Director, English Learner Programs

Director of Food and Nutritional

Services

~~Principal, Adult Education~~

~~Budget Manager~~

~~Assistant Director, Maintenance~~

~~and Operations~~

Food Services Production Operations

Manager

Senior Director Capital Facilities

Program

~~Designated persons in this category must report investments or business positions in or income from sources which:~~

- a. ~~Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs, or~~

- b. ~~Manufacture or sell supplies, books, machinery or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.~~
3. Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

- a. Approve a rate, rule or regulation
- b. Adopt or enforce a law
- c. Issue, deny, suspend or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement
- d. Authorize the district to enter into, modify or renew a contract that requires district approval
- e. ~~Grant district approval to a contract or contract specifications which require district approval and in which the district is a party~~
Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
- f. Grant district approval to a plan, design, report, study or similar item
- g. Adopt or grant district approval of district policies, standards or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18702.2 or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's Conflict of Interest Code. (2 CCR 18701)

Exhibit Version: