

SAN MATEO COUNTY
PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991); AB 2756 (Statutes of 2004), GC 3547.5, and CCR, Title V, Section 15449

Name of School District: San Mateo Union High School District
Name of Bargaining Unit: SMUHSD Teachers' Association, CTA
Certificated, Classified, Other: Certificated

The proposed agreement covers the period beginning: July 1, 2019 and ending: June 30, 2020
(date) (date)

The Governing Board will act upon this agreement at its meeting on: 9/12/2019
(date)

(Note: This form, along with a copy of the proposed agreement, must be submitted to the county office at least ten (10) working days prior to the date the governing board will take action.)

A. Proposed Change in Compensation

| Compensation | Annual Cost Prior to Proposed Agreement FY 19-20 | Fiscal Impact of Proposed Agreement | | |
|--|---|---|---|---|
| | | Year 1 Increase/(Decrease) FY 19-20 | Year 2 Increase/(Decrease) FY ____ - ____ | Year 3 Increase/(Decrease) FY ____ - ____ |
| 1 Salary Schedule Increase (Decrease) | \$ 60,401,945 | \$ 2,681,846 | \$ - | \$ - |
| | | 4.4400% | 0.0000% | 0.0000% |
| 2 Step and Column - Increase (Decrease) Due to movement plus any changes due to settlement | \$ - | \$ - | \$ - | \$ - |
| | | % | % | % |
| 3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, overtime, etc.) | \$ - | \$ - | \$ - | \$ - |
| | | % | % | % |
| Description of other compensation: | | \$ - | | |
| 4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc. | \$ 12,901,855 | \$ 572,842 | \$ - | \$ - |
| | | 4.4400% | 0.0000% | 0.0000% |
| 5 Health/Welfare Plans: | \$ - | \$ - | \$ - | \$ - |
| | | % | % | % |
| Description of health & welfare plans: | | | | |
| 6 Total Compensation - Increase (Decrease) (Total Lines 1-5) | \$ 73,303,800 | \$ 3,254,689 | \$ - | \$ - |
| 7 Total Number of Represented Employees (Use FTEs if appropriate) | 510.80 | | | |
| 8 Total Compensation Average Cost per Employee | 143,507.83 | 6,371.75 | 0 | 0 |
| | | 4.44% | 0.00% | 0.00% |

9. Please provide summary of negotiated agreement. For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

2019-20 salary schedule shall increase by 4.44% effective 7/1/19.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

No.

11. Does this bargaining unit have any recipients of life time benefits? If so, please indicate number of FTEs and health & welfare amounts.

No.

12. A. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No
If yes, please describe the cap amount.

Approximately \$23,600 for Family Medical, Dental & Vision.

- B. Describe any negotiated changes in non-compensation items (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

None.

- C. Are reduction to budget or program necessary to accommodate the settlement?
Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

No.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: SMUHSD Teachers' Association, CTA

| | Column 1 | Column 2 | Column 3 | Column 4 |
|--|---|---------------------------------------|-----------------|--------------------------------------|
| | Latest Board-Approved Budget Before Settlement (As of 06/20/2019) | Adjustments as a Result of Settlement | Other Revisions | Total Current Budget (Columns 1+2+3) |
| REVENUES | | | | |
| Revenue Limit Sources (8010-8099) | \$ 152,040,996 | \$ - | \$ - | \$ 152,040,996 |
| Remaining Revenues (8100-8799) | \$ 7,092,109 | \$ - | \$ - | \$ 7,092,109 |
| TOTAL REVENUES | \$ 159,133,105 | \$ - | \$ - | \$ 159,133,105 |
| EXPENDITURES | | | | |
| Certificated Salaries (1000-1999) | \$ 60,612,502 | \$ - | \$ - | \$ 60,612,502 |
| Classified Salaries (2000-2999) | \$ 21,561,313 | \$ - | \$ - | \$ 21,561,313 |
| Employee Benefits (3000-3999) | \$ 31,463,789 | \$ - | \$ - | \$ 31,463,789 |
| Books and Supplies (4000-4999) | \$ 5,115,690 | \$ - | \$ - | \$ 5,115,690 |
| Services, Other Operating Expenses (5000-5999) | \$ 10,037,918 | \$ - | \$ - | \$ 10,037,918 |
| Capital Outlay (6000-6599) | \$ 400,000 | \$ - | \$ - | \$ 400,000 |
| Other Outgo (7100-7299) (7400-7499) | \$ 257,950 | \$ - | \$ - | \$ 257,950 |
| Direct Support/Indirect Cost (7300-7399) | \$ (125,000) | \$ - | \$ - | \$ (125,000) |
| Other Adjustments | | | | |
| TOTAL EXPENDITURES | \$ 129,324,162 | \$ - | \$ - | \$ 129,324,162 |
| OPERATING SURPLUS (DEFICIT) | \$ 29,808,943 | \$ - | \$ - | \$ 29,808,943 |
| TRANSFERS IN & OTHER SOURCES (8910-8979) | \$ - | \$ - | \$ - | \$ - |
| TRANSFERS OUT & OTHER USES (7610-7699) | \$ 3,696,906 | \$ - | \$ - | \$ 3,696,906 |
| CONTRIBUTIONS (8980-8999) | \$ (28,665,347) | \$ - | \$ - | \$ (28,665,347) |
| CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE | \$ (2,553,310) | \$ - | \$ - | \$ (2,553,310) |
| BEGINNING BALANCE | \$ 22,544,621 | | | \$ 22,544,621 |
| Prior-Year Adjustments/Restatements (9793/9795) | \$ - | | | \$ - |
| CURRENT-YEAR ENDING BALANCE | \$ 19,991,311 | \$ - | \$ - | \$ 19,991,311 |
| COMPONENTS OF ENDING BALANCE: | | | | |
| Nonspendable (9711-9719) | \$ 55,000 | \$ - | \$ - | \$ 55,000 |
| Restricted (9730-9749) | \$ - | \$ - | \$ - | \$ - |
| Committed (9750-9769) | \$ 14,628,775 | \$ - | \$ - | \$ 14,628,775 |
| Stabilization Arrangements (9750) | \$ - | \$ - | \$ - | \$ - |
| Assigned (9770-9788) | \$ - | \$ - | \$ - | \$ - |
| Unassigned (9789-9790) | \$ 5,307,536 | \$ - | \$ - | \$ 5,307,536 |

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: SMUHSD Teachers' Association, CTA

| | Column 1 | Column 2 | Column 3 | Column 4 |
|--|---|--|-----------------|---|
| | Latest Board- Approved Budget Before Settlement (As of 06/20/2019) | Adjustments as a Result of Settlement | Other Revisions | Total Current Budget (Columns 1+2+3) |
| REVENUES | | | | |
| Revenue Limit Sources (8010-8099) | \$ 156,400,181 | \$ - | \$ - | \$ 156,400,181 |
| Remaining Revenues (8100-8799) | \$ 17,964,393 | \$ - | \$ - | \$ 17,964,393 |
| TOTAL REVENUES | \$ 174,364,574 | \$ - | \$ - | \$ 174,364,574 |
| EXPENDITURES | | | | |
| Certificated Salaries (1000-1999) | \$ 69,675,958 | \$ - | \$ - | \$ 69,675,958 |
| Classified Salaries (2000-2999) | \$ 30,851,658 | \$ - | \$ - | \$ 30,851,658 |
| Employee Benefits (3000-3999) | \$ 45,517,935 | \$ - | \$ - | \$ 45,517,935 |
| Books and Supplies (4000-4999) | \$ 6,508,899 | \$ - | \$ - | \$ 6,508,899 |
| Services, Other Operating Expenses (5000-5999) | \$ 15,545,164 | \$ - | \$ - | \$ 15,545,164 |
| Capital Outlay (6000-6599) | \$ 550,000 | \$ - | \$ - | \$ 550,000 |
| Other Outgo (7100-7299) (7400-7499) | \$ 4,691,364 | \$ - | \$ - | \$ 4,691,364 |
| Direct Support/Indirect Cost (7300-7399) | \$ (120,000) | \$ - | \$ - | \$ (120,000) |
| Other Adjustments | | | | |
| TOTAL EXPENDITURES | \$ 173,220,978 | \$ - | \$ - | \$ 173,220,978 |
| OPERATING SURPLUS (DEFICIT) | \$ 1,143,596 | \$ - | \$ - | \$ 1,143,596 |
| TRANSFERS IN & OTHER SOURCES (8910-8979) | \$ - | \$ - | \$ - | \$ - |
| TRANSFERS OUT & OTHER USES (7610-7699) | \$ 3,696,906 | \$ - | \$ - | \$ 3,696,906 |
| CONTRIBUTIONS (8980-8999) | \$ - | \$ - | \$ - | \$ - |
| CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE | \$ (2,553,310) | \$ * | \$ - | \$ (2,553,310) |
| BEGINNING BALANCE | \$ 22,544,621 | | | \$ 22,544,621 |
| Prior-Year Adjustments/Restatements (9793/9795) | \$ - | | | \$ - |
| CURRENT-YEAR ENDING BALANCE | \$ 19,991,311 | \$ - | \$ - | \$ 19,991,311 |
| COMPONENTS OF ENDING BALANCE: | | | | |
| Nonspendable (9711-9719) | \$ 55,000 | \$ - | \$ - | \$ 55,000 |
| Restricted (9730-9749) | \$ - | \$ - | \$ - | \$ - |
| Committed (9750-9769) | \$ 14,628,775 | \$ - | \$ - | \$ 14,628,775 |
| Stabilization Arrangements (9750) | \$ - | \$ - | \$ - | \$ - |
| Assigned (9770-9788) | \$ - | \$ - | \$ - | \$ - |
| Unassigned (9789-9790) | \$ 5,307,536 | \$ - | \$ - | \$ 5,307,536 |

* If the total amount of the Adjustment in Col. 2 does not agree with the amount of the Total Compensation Increase (Decrease) in Section A, Line 6, Page 1, explain the variance below: The districted adopted the 2019-20 budget with a 4.44% increase and we settled at 4.44%.

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

| | | FY 2019-2020 | FY 2020-2021 | FY 2021-2022 |
|----|---|----------------|----------------|----------------|
| a. | Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement) | \$ 176,917,884 | \$ 181,594,363 | \$ 186,322,341 |
| b. | State Standard Minimum Reserve Percentage for this District: (enter percentage) : | 3.00% | 3.00% | 3.00% |
| c. | State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000 | \$ 5,307,537 | \$ 5,447,831 | \$ 5,589,670 |

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

| | | | | |
|----|--|--------------|--------------|--------------|
| a. | General Fund (Fund 01) Stabilization Arrangements, % Unassigned Fund Balance (includes Reserve for Economic Uncertainties) | \$ 5,307,537 | \$ 5,447,831 | \$ 5,589,670 |
| b. | Special Reserve Fund (Fund 17) Unassigned Fund Balance | \$ - | \$ - | \$ - |
| c. | Total Available Reserves | \$ 5,307,537 | \$ 5,447,831 | \$ 5,589,670 |
| d. | Reserve for Economic Uncertainties Percentage | 3.00% | 3.00% | 3.00% |

3. Do unrestricted reserves meet the state minimum reserve amount?

| | | | | |
|--------------|-----|-------------------------------------|----|--------------------------|
| FY 2019-2020 | Yes | <input checked="" type="checkbox"/> | No | <input type="checkbox"/> |
| FY 2020-2021 | Yes | <input checked="" type="checkbox"/> | No | <input type="checkbox"/> |
| FY 2021-2022 | Yes | <input checked="" type="checkbox"/> | No | <input type="checkbox"/> |

4. If no, how do you plan to restore your reserves? Provide comments/explanations below:

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

(The disclosure document must be signed by the district Superintendent and Chief Business Officer at the time of public disclosure.)

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and the Chief Business Officer of San Mateo Union High School District (District), hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the SMUHSD Teachers' Association, CTA (Bargaining Unit), during the term of the agreement from July 01, 2019 to June 30, 2020.

Kevin Skelly

District Superintendent

(Signature Over Printed Name)

Date

Elizabeth McManus

Chief Business Officer

(Signature Over Printed Name)

Date

L. CERTIFICATION NO. 2

(The disclosure document must be signed by the district Superintendent or designee and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.)

The information provided in this document summarizes the financial implications of the proposed agreement and submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Kevin Skelly

District Superintendent

(Signature Over Printed Name)

Date

Vanessa Castano

Contact Person

(650) 558-2224

Phone

Greg Land

President or Clerk of the Governing Board

(Signature Over Printed Name)

Date

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

(The disclosure document must be signed by the district Superintendent and Chief Business Officer at the time of public disclosure.)

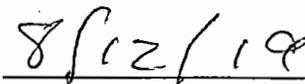
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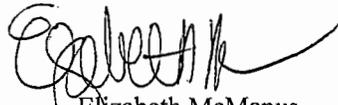
Kevin Skelly

District Superintendent

(Signature Over Printed Name)



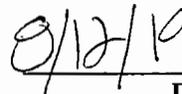
Date



Elizabeth McManus

Chief Business Officer

(Signature Over Printed Name)



Date

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Kevin Skelly

District Superintendent

(Signature Over Printed Name)

Date

Vanessa Castano

Contact Person

(650) 558-2224

Phone

Greg Land

President or Clerk of the Governing Board

(Signature Over Printed Name)

Date