

DISTRICT WIDE ENERGY EFFICIENCY PROGRAM

PROP 39 CLEAN ENERGY PROGRAM

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PG&E ON-BILL FINANCING PROGRAM (OBF)

DISTRICT WIDE ENERGY EFFICIENCY PROGRAM

Proposition 39 & PG&E OBF

There are two parts to the District Wide Energy Efficiency Program:

- 1. Proposition 39, The California Clean Energy Jobs Act: Is a K-12 Program which awarded more than \$1.7 billion over five years to schools to plan and install energy efficiency upgrades and clean energy generation measures.
 - Santa Rosa City Schools was awarded **\$3,958,146** of this fund for HVAC upgrades and lighting retrofit projects.
- 2. PG&E OBF: As a part of the energy savings program, the District also negotiated with PG&E to obtain funds for additional energy savings work under what is known as On-Bill Financing, or OBF.
 - Santa Rosa City Schools is approved for an OBF loan from PG&E in the amount of **\$4,473,186.84**.

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Breakdown of Funds & Sources

- Total Project Cost \$8,986,822 (amount awarded to Syserco contract)

- Funding Sources
 - Prop 39 \$3,958,146
 - PG&E OBF \$4,473,186.84 (was originally anticipated to be \$4,816,456)
 - Rebates \$ 142,754
 - Capital \$ 69,466 (only cost from District)

Net savings to District over 20-year period: Approximately \$18,000,000

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Prop 39

- Brook Hill ES
- Luther Burbank ES
- Proctor Terrace ES
- Hidden Valley ES
- Ridgway HS
- Lawrence Cook MS
- Montgomery HS
- Piner HS
- Rincon Valley MS
- CCLA
- Santa Rosa Accelerated Charter
- Santa Rosa Charter for the Arts
- Santa Rosa French American Charter

Key Installations: , Interior LED Lighting Upgrades, Interior LED Lighting Controls, Exterior LED Lighting Upgrades, and Exterior LED Lighting Controls.

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On-Bill Financing (OBF)

Why On-Bill Financing (OBF)?

- Prop 39 only covered selected sites. District staff was interested in retrofitting the interior and exterior lighting for all schools in the District, but only had enough (Prop 39) funding for approximately ½ of the sites. Staff identified PG&E's On-Bill Financing (OBF) program as a viable funding source to complete the project.
- Under the OBF program, approximately \$4.5M worth of lighting upgrades are funded by PG&E, thus significantly limiting the amount of capital required by the District to pay for the project.

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On-Bill Financing (OBF)

Definition of On-Bill Financing

- It is no-interest financing for business customers & government agencies.
- It helps eligible customers pay for energy efficiency retrofit projects with *no-interest* loans that are repaid through monthly PG&E bills.
- OBF is a loan, not a grant, but gives the District the ability to apply for additional rebates as part of the program.
- **The amount SRCS authorized by PG&E is one of the largest loan amounts in the State, at \$4,473,186.84.**

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PG & E OBF

- Elsie Allen HS
- Maria Carrillo HS
- Santa Rosa HS
- Montgomery HS
- Hilliard Comstock MS
- Santa Rosa MS
- Herbert Slater MS
- Albert Biella ES
- Abraham Lincoln ES
- Brook Hill ES
- Helen Lehman ES
- Steele Lane ES
- Lewis Educational Center

Key Installations: , Interior LED Lighting Upgrades, Interior LED Lighting Controls, Exterior LED Lighting Upgrades, and Exterior LED Lighting Controls.

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Timeline

- January, 2018 District completes Comprehensive Energy Audit
- February, 2018 District submits Energy Expenditure Plan
- March, 2018 California Energy Commission Approves Prop 39
- February, 2019 District selects Syserco as Energy Savings Contractor
- April, 2019 District requests Exception from PG&E for OBF
- September, 2019 District & Syserco Begin Prop 39 portion of work
- January, 2020 PG&E Approves District for \$4,473,186.84 Loan
- January, 2020 District requests board approval of PG&E Loan
- February 2020 Prop 39 Project Completes
- February 2020 OBF Project Starts
- Summer 2020 OBF Project Complete