

**LUNDGREN  
MANAGEMENT CORP.**  
Construction Consulting and Management

Distribution to:  
OWNER: Newhall School District  
ARCHITECT: Helena Jubany, NAC Architecture  
CONTRACTOR: Climatec, LLC  
FIELD: Leo Scarpace  
OPSC:

**CHANGE ORDER**  
**No. 00001**

Page 1 of 1

**TITLE:** Climatec CO #01

**DATE:** 10/9/2017

**CONTRACT #:** NSD 15/16-50

**PROJECT:** Newhall Elementary School Auditorium Renovation

**TO:** Henry Franco  
Climatec, LLC  
18002 Cowan  
Irvine, CA 92614  
Phone: 949-474-0955

**OPSC #:**  
**Arch. Proj. #:** 161-13015  
**DSA#:** ENES 031  
**File #:** 116257  
**Jobsite:** Newhall Elementary School  
24607 Walnut Street  
Newhall, CA 91321

**FROM:** Newhall School District

This change order is comprised of two separate changes. The first one was incurred because the mechanical sheets did not show the wiring from the Alerton unit to the outside condenser unit so this was not included in the contract bid (\$1005). The second change order was for an Owner Request to add a return air sensor to the controls for the FCU-3 serving at the stage. RFI #241 was asked regarding the location for this sensor and it was added per the Architect & Engineer's response (\$1692).

	<b>Total:</b>	<b>\$2,697.00</b>
<b>Original Contract Sum was</b> .....		<b>\$58,800.00</b>
<b>Net Change by Previously Authorized Requests and Changes</b> .....		<b>\$0.00</b>
<b>The Contract Sum Prior to This Change Order was</b> .....		<b>\$58,800.00</b>
<b>The Contract Sum Will be Increased</b> .....		<b>\$2,697.00</b>
<b>The New Contract Sum Including This Change Order</b> .....		<b>\$61,497.00</b>
<b>The Contract Time Will Not Be Changed</b> .....		
<b>The Date of Substantial Completion as of this Change Order Therefore is</b> ...		

The amounts indicated above represent the entire adjustment of the Contract Sum for the work covered under this Change Order. Such adjustment represents all direct and indirect costs of the Contractor in performing or providing the work described above, including, without limitation, costs of labor, materials and/or services, and any and all impacts, disruptions, interferences, delays or hindrances in the performance or providing of the foregoing items or in the Work of the Contract.

The adjustment to the Contract Time for the performance or providing of the foregoing items as reflected above represents the entire adjustment of Contract Time for all of the work covered above.

Except for adjustments of the Contract Time and the Contract Sum as provided for herein, there shall be no other adjustments of the Contract Time or the Contract Sum directly or indirectly relating to or arising out of the work subject to this Change Order.

Not valid until signed by both the Owner and Architect.

Signature of the Contractor indicates his agreement herewith, including and adjustment in the Contract Sum or Contract Time.

**ACCEPTED:**

\_\_\_\_\_  
NAC Architecture

\_\_\_\_\_  
DATE

\_\_\_\_\_  
Newhall School District

\_\_\_\_\_  
DATE

\_\_\_\_\_  
Lundgren Management

\_\_\_\_\_  
DATE

\_\_\_\_\_  
Climatec, LLC

\_\_\_\_\_  
DATE

## Climatec, LLC Pricing Summary

Project: NSD Newhall ES Auditorium  
Location: Newhall, CA

Description: Run addl wiring from Alerton controller to outside condenser unit. Wires not shown on bid docs

Estimate Date: 3/24/2017  
Estimate Expires: 4/24/2017

### 1. DISTRIBUTOR MATERIAL

Alerton, Honeywell, Tridium	
Material List Price	\$0.00
Less Discount @ 50% and 0%	\$0.00
Net Material Price	\$0.00
Material Escalation @ 0%	\$0.00
Adjusted Net Material Price	\$0.00
Taxes @ 8.00%	\$0.00
Freight @ 4%	\$0.00
Warranty @ 4%	\$0.00
TOTAL CLIMATEC MAT'L PRICE (Transfer to Totals)	\$0.00

Belimo Material List Price	\$0.00
Less Discount @ 50% and 0%	\$0.00
Net Belimo Material Price	\$0.00
Material Escalation @ 0%	\$0.00
Adjusted Net Belimo Material Price	\$0.00
Taxes @ 8.00%	\$0.00
Freight @ 4%	\$0.00
Warranty @ 4%	\$0.00
TOTAL Belimo MAT'L PRICE (Transfer to Totals)	\$0.00

### 2. VENDOR MATERIAL

Vendor Material Cost	\$0.00
Material Escalation @ 0%	\$0.00
Adjusted Vendor Material Cost	\$0.00
Taxes @ 8.00%	\$0.00
Freight @ 4%	\$0.00
Warranty @ 4%	\$0.00
TOTAL VENDOR MATERIAL	\$0.00

### 3. SUBCONTRACTS

Description	Cost
Electrical (Installation)	\$382.92
- pull additional wire as directed. Price includes labor and material incl 300 ft of #18/3C wire.	
TOTAL SUBCONTRACTS	\$382.92

### 4. Travel Expenses

Description	Cost
Hotel / Per Diem	\$0.00
Airfare	\$0.00
TOTAL PROJECT SUPPORT	\$0.00

### 5. CLIMATEC DESIGN & MGMT. LABOR

Description	Hours	Rate	Cost
Technician (Startup)	4.00	\$103.41	\$413.64
Programmer	0.00	\$106.09	\$0.00
Programmer (Graphics)	0.00	\$106.09	\$0.00
Engineering	0.00	\$106.09	\$0.00
Project Management (Coordination)	1.00	\$122.64	\$122.64
Technician (Cx Agent Support)	0.00	\$103.41	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
Panel Builder	0.00	\$46.88	\$0.00
	0.00	\$0.00	\$0.00
TOTAL DESIGN & MGMT LABOR (Transfer to Totals)			\$536.28

### 6. JOB EXPENSES

Description	Cost
DELIVERIES (4HRS @ 35.00 PER HOUR)	\$0.00
LICENSE	\$0.00
PERMIT	\$0.00
1 MAN LIFT 25FT (389.00 PER WEEK)	\$0.00
3 MAN LIFT 25FT (289.00 PER WEEK)	\$0.00
LIFT PICKUP AND DELIVERY (125.00 EACH)	\$0.00
TOOLS	\$0.00
DRAWINGS	\$0.00
HOISTING	\$0.00
MOBILIZATION	\$0.00
DEMOBILIZATION	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00
TOTAL JOB EXPENSE	\$0.00

EXCLUSIONS: 1.) Painting and patching, 2) all work to be done during straight time hours.

### TOTALS

Net Project Cost (From 2, 4, 5 & 6)	\$536.28
Overhead on Contractor Cost @ 12.5%	\$67.04
Sub-total	\$603.32
Profit on Contractor Cost @ 0%	\$0.00
Sub-total	\$603.32
Subcontractor Cost (From 3)	\$382.92
Profit on Subcontractor Cost @ 5%	\$19.15
Sub-total	\$402.07
Distributor Material Price (from 1)	\$0.00
Bond @ 0%	\$0.00
TOTAL PROJECT PRICE	\$1,005

Customer hereby agrees to observe complete confidentiality with regard to the Pricing Summary (Proprietary & Confidential Information) and not to disclose or otherwise permit to any third person or entity access to the Proprietary & Confidential Information without Climatec's prior written permission.

## Material

[illegible][illegible][illegible]



10623 Fulton Wells Avenue  
Santa Fe Springs, CA 90670  
Telephone: (562) 946-0700  
Fax: (562) 946-0701

## CHANGE ORDER REQUEST

### Climatec

Attn.: Henry Franco  
18002 Cowan  
Irvine, CA 92614  
E-mail: hfranco@climatec.com

RCP # 162198.03 Rev.1  
Date: 5/25/2017  
Project Name: Newhall ES Auditorium  
Project Number: 162198.03  
Page Number: 1

### Description of Work:

#### 162198.03 Newhall ES Auditorium - RFC #1 Rev.1

#### Scope:

##### CSI EWO #1 - 3/22/17

CSI to pull additional cable from FCU #3 to corresponding condensing unit.  
Original drawings did not reflect what was necessary for proper control.

#### SPECIALTY AND JOB SPECIFIC ITEMS:

#### QUALIFICATIONS:

All work to be performed during regular business hours

#### EXCLUSIONS:

Premium Time  
Cutting, Patching or Painting unless noted

This proposal is valid for a period of 30 days.

If you have any questions, or if the above scope does not agree with your interpretation of the scope, plans and specifications, please call me at your earliest convenience.

Please provide CSI with a Change Order for the amount below at your earliest convenience.

Pricing of this work is limited to the scope of work defined above. This pricing does not include costs related to differing site conditions, unforeseen delays in prosecuting the work, interference by other trades, performing the scope during non-standard working hours at overtime or premium rates, nor performing work not specifically identified or related to the specific scope of "electrical" work defined above. We reserve the right to correct this quote for errors and omissions.

### Itemized Material Breakdown

Description	Qty	Net Price U	Total Mat.
#18/3C CL2 JKT T-STAT CBL	300	143.48 M	43.04
<b>Totals</b>	<b>300</b>		<b>43.04</b>

### Summary

General Materials		43.04
Material Tax	(@ 9.000 %)	3.87
<b>Total Material</b>		<b>46.91</b>
GENERAL FOREMAN	(4.00 Hrs @ \$95.73)	382.92
<b>Total Labor</b>		<b>382.92</b>

ORIGINAL

**CHANGE ORDER REQUEST**  
**CSI Electrical Contractors Inc.**

10623 Fulton Wells Avenue  
Santa Fe Springs, CA 90670

**Climatec**  
18002 Cowan  
Irvine, CA 92614

RCP #

Date:

Project Name:

Project Number:

Page Number:

**162198.03 Rev.1**

5/25/2017

Newhall ES Auditorium

162198.03

2

**Summary (Cont'd)**

3% MISC. MATERIAL	1.41
SMALL TOOLS \$3.50/hr	14.00
5% MATERIAL HANDLING & DELIVERY	2.15
2% SAFETY	7.66
2% WARRANTY	7.66
1% AS-BUILT REVISIONS	3.83
<b>Total General Expenses</b>	<b>36.71</b>
Overhead (@ 10.000 %)	46.65

**Final Amount**

**\$513.19**

**APPROVED BY:**

Date:

Signature:

NOTE: We will not proceed until signed by an Authorized Company Representative

**ORIGINAL**



5. CLIMATEC DESIGN & MGMT. LABOR			
Description	Hours	Rate	Cost
Technician (Startup)	8.00	\$103.41	\$827.28
Programmer	0.00	\$106.09	\$0.00
Programmer (Graphics)	0.00	\$106.09	\$0.00
Engineering	1.00	\$106.09	\$106.09
Project Management (Coordination)	1.00	\$122.64	\$122.64
Technician (Cx Agent Support)	0.00	\$103.41	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
	0.00	\$0.00	\$0.00
Panel Builder	0.00	\$46.88	\$0.00
	0.00	\$0.00	\$0.00
TOTAL DESIGN & MGMT LABOR (Transfer to Totals)			\$1,056.01
6. JOB EXPENSES			
Description	Cost		
DELIVERIES (4HRS @ 35.00 PER HOUR)	\$0.00		
LICENSE	\$0.00		
PERMIT	\$0.00		
1 MAN LIFT 25FT (389.00 PER WEEK)	\$0.00		
3 MAN LIFT 25FT (289.00 PER WEEK)	\$0.00		
LIFT PICKUP AND DELIVERY (125.00 EACH)	\$0.00		
TOOLS	\$0.00		
DRAWINGS	\$0.00		
HOISTING	\$0.00		
MOBILIZATION	\$0.00		
DEMOBILIZATION	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
	\$0.00		
TOTAL JOB EXPENSE	\$0.00		
EXCLUSIONS: 1.) Painting and patching, 2) all work to be done during straight time hours.			
TOTALS			
Net Project Cost (From 2, 4, 5 & 6)	\$1,076.89		
Overhead on Contractor Cost @	12.5%	\$134.61	
Sub-total	\$1,211.50		
Profit on Contractor Cost @	0%	\$0.00	
Sub-total	\$1,211.50		
Subcontractor Cost (From 3)	\$457.68		
Profit on Subcontractor Cost @	5%	\$22.88	
Sub-total	\$480.56		
Distributor Material Price (from 1)	\$0.00		
Bond @	0%	\$0.00	
TOTAL PROJECT PRICE	\$1,692.06		

Customer hereby agrees to observe complete confidentiality with regard to the Pricing Summary (Proprietary & Confidential Information) and not to disclose or otherwise permit to any third person or entity access to the Proprietary & Confidential Information without Climatecs prior written permission.

## Material



## 1A. DISTRIBUTOR MATERIAL (ALERTON, HONEYWELL, TRIDIUM)

[illegible]

## 1B. DISTRIBUTOR MATERIAL (BELIMO)

[illegible]

### 1C. VENDOR MATERIAL

1C. VENDOR MATERIAL			
QTY	DESCRIPTION	UNIT COST	TOTAL
1	TE-702-B-7-A; RAT sensor; 10K, duct mount; galvanized housing	\$18.00	\$18.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
			\$0.00
	Total		\$18.00

# SERVICE WORK ORDER



FSR # \_\_\_\_\_

Climatec  
18002 Cowan  
Irvine, CA 92614  
877-689-1649

COMPLETE ☐

INCOMPLETE ☐

INVOICE NUMBER

JOB #

05416658

DATE

6/6/2017

DATE

6/6/2017

REQUESTED BY

PHONE NUMBER  
(661) 257-1805

CUSTOMER P.O. NO.

DATE PROMISED

REPORT TO

CUSTOMER NUMBER

☐ NEW CUSTOMER  
☐ NEW ADDRESS

JOB NAME

Newhall Auditorium

BILL TO

LM Lundgren

ADDRESS

24607 N. Walnut Street

26330 Citrus Street

Newhall CA 91321

Valencia CA 91355

## FOR PMA SERVICE ONLY

- ☐ N/C COURTESY  
☐ JOB BACK UP  
☐ DO NOT BILL PER WARRANTY  
☐ CLOSED COSTS  
☒ BILL CUSTOMER  
☒ LABOR ☐ MATERIAL  
☐ QUOTED JOB

INSTRUCTIONS

TECHNICIAN'S REPORT  
& RECOMMENDATIONS

## DESCRIPTION OF MATERIALS USED

## PRODUCT NO.

## QTY.

## UNIT PRICE

## TOTAL

Installed Return Air Sensor (Return Air Sensor requested by the district)

Return Air Sensor

1

\$0.00

3FT of 18/2 Wire

1

\$0.00

Additional Programming

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

## LABOR AND EXPENSE RECAP

## TOTAL MATERIAL

\$ 0.00

DATE

TECHNICIAN

## HOURS

REG.

O.T.

## EXPENSES

MILEAGE

PARKING

OTHER

## LABOR

12

REG. HOURS @

\$0.00

0

O.T. HOURS @

\$0.00

6/6

Mitch Wayte

8

56

\$0.00

\$0.00

6/6

Jay Frye

4

## TOTAL LABOR

\$ 0.00

## TECHNICIAN'S EXPENSE

MILEAGE: 56 @ 58.5 ¢ = \$32.76

PARKING: \$0.00 = \$0.00

OTHER: \$0.00 = \$0.00

## TOTAL TECHNICIAN'S EXPENSE

\$ 32.76

## TOTAL BILLING

\$ 32.76

W AUTHORIZED AND RECEIVED

BY (Please Print) Kyle Ramin

TECHNICIAN'S SIGNATURE George Balasanyan

CUSTOMER'S SIGNATURE Kyle Ramin

DATE





10623 Fulton Wells Avenue  
Santa Fe Springs, CA 90670  
Telephone: (562) 946-0700  
Fax: (562) 946-0701

## CHANGE ORDER REQUEST

### Climatec

Attn.: Henry Franco  
18002 Cowan  
Irvine, CA 92614  
E-mail: hfranco@climatec.com

RCP # 162198.03 - 03  
Date: 6/15/2017  
Project Name: Newhall ES Auditorium  
Project Number: 162198.03  
Page Number: 1

### Description of Work:

### 162198.03 Newhall ES Auditorium - RFC #3

#### Scope:

#### CSI EWO - 6/6/17

CSI to install (1) Return air sensor on FC3.

#### SPECIALTY AND JOB SPECIFIC ITEMS:

#### QUALIFICATIONS:

All work to be performed during regular business hours

#### EXCLUSIONS:

Premium Time

Cutting, Patching or Painting unless noted

This proposal is valid for a period of 30 days.

If you have any questions, or if the above scope does not agree with your interpretation of the scope, plans and specifications, please call me at your earliest convenience.

Please provide CSI with a Change Order for the amount below at your earliest convenience.

Pricing of this work is limited to the scope of work defined above. This pricing does not include costs related to differing site conditions, unforeseen delays in prosecuting the work, interference by other trades, performing the scope during non-standard working hours at overtime or premium rates, nor performing work not specifically identified or related to the specific scope of "electrical" work defined above. We reserve the right to correct this quote for errors and omissions.

### Summary

GENERAL FOREMAN	(4.00 Hrs @ \$95.73)	382.92
<b>Total Labor</b>		<b>382.92</b>
SMALL TOOLS \$3.50/hr		14.00
2% SAFETY		7.66
2% WARRANTY		7.66
1% AS-BUILT REVISIONS		3.83
<b>Total General Expenses</b>		<b>33.15</b>
Overhead	(@ 10.000 %)	41.61
Markup	(@ 5.000 %)	22.88
<b>Final Amount</b>		<b>\$480.56</b>

APPROVED BY:

ORIGINAL

**CHANGE ORDER REQUEST**  
**CSI Electrical Contractors Inc.**

10623 Fulton Wells Avenue  
Santa Fe Springs, CA 90670

**Climatec**  
18002 Cowan  
Irvine, CA 92614

RCP #

Date:

Project Name:

Project Number:

Page Number:

**162198.03 - 03**

6/15/2017

Newhall ES Auditorium

162198.03

2

**Date:**

**Signature:**

NOTE: We will not proceed until signed by an Authorized Company Representative

**ORIGINAL**



24607 Walnut Street  
Newhall, CA 91321

661-257-1805  
661-257-1806

**FILE:** FC3 Return Air Temp Sensor

**DATE:** 5/3/2017

**PROJECT:** Newhall E.S. Auditorium Renovation

**Arch. Job #:** 161-13015

**DSA#:** ENES 031

**TO:** Attn: David Pape  
NAC Architecture  
3951 Medford Street

**From:**

**Contract #:**

**Contractor RFI #:**

Los Angeles, CA 90063  
Phone: 323-859-3100

**REQUIRED:** 5/10/2017

**WORK**

**SCHEDULE**

**COST**

**IMPACT:**

**IMPACT:** No

**IMPACT:** Yes

**REQUEST:**

5/2/17 Climatec - John Feng  
Ref: M5.01

Per the email received from Chris Cline (NSD Director of Facilities), NSD would like a return air temperature sensor added to the controls for FCU-3 serving the stage. Please provide installation location for additional sensor and also confirm the control of the unit via return air temperature (as per the owner's request) versus space temperature (as indicated in the sequence of operation (M5.01).

**ANSWER:**

Location Provide in the 20x12 air duct work running just north of the grid line #1. Control through new return air temperature.

Answered By:

Date: May 9, 2017

Signed: Tom Shall