

Bond and Special Tax Planning Process Summary

(Appendix A)

June 2015-June 2016

Educational Specifications

- Hire educational specifications consultant
- Complete educational specifications

July 2018 – May 2019

Masterplan

- June 2018: Hire consultant to help the District develop a masterplan
- Consultant to analyze how well each school can deliver 21st century learning in the current facilities
- Consultant to review and determine the state of the buildings in the District
- Consultant to incorporate previous individual school or building masterplan efforts
- Consultant to lead public outreach efforts as authorized by the District
- Consultant to estimate the cost for all items
- Consultant to prepare a rough prioritization matrix
- Consultant to prepare a draft masterplan
- Consultant to prepare a final masterplan

May 2018 – March 2019

Superintendent's Measure Planning Workgroup

- May 2018: Create a Superintendents Planning Group
- June 2018: Discuss linkage between maintenance special tax and any new bond
- June 2018: Develop a maintenance special tax plan with no increase and one with an increase that covers the split role issue and PERS increases
- July 2018- February 2019: Direct Masterplan Consultant
- July –August 2018: Review outreach effort proposed by the masterplan consultant.
- September 2018: Verify whether all the planned maintenance activities from 2010 can still fit into a maintenance special tax. This can inform what may need to be covered in a new bond.
- February 2019: Discuss final recommendation for the maintenance special tax.
- February 2019: Review and comment on draft masterplan

January 2019 – June 2019

Superintendent's Facilities Committee

- January 2019: Formulate a Committee
- February 2019-May 2019: Discuss and consider priorities
- March 2019: Hold a workshop to solicit other ideas that could be considered for a bond measure
- April 2019: Review prioritized list of projects

- May 2019: Hold a workshop discussing revised prioritized projects
- Early June 2019: Hold additional outreach on revised plan
- June 2019: Finalize a report to the Board on priorities

September 2019 – December 2019

Groundwork for Spring Decisions

- September: Preliminary voter poll on tax rate (both measures) and support
- Ongoing: Executive Cabinet, FSMOC, CBOC, and possibly Ed Services to review options
- Ongoing: Outreach and presentations to community partners
- November: Report on activities and revised components for both measures

January – March 2020

Budget Workshops and Public Opinion Surveys

- February: Stakeholder Focus Groups
- March: Public survey on tax rate for both measures and planned projects for the bond

April 2020

Board Hearing on Bond and Parcel Tax Renewal

- Outline of new measures (percentages/purposes; Additional considerations for Funding

May 2020

Final Recommendation on Measure Components to Board

- Include project list for the bond

June 2020

Board Resolution Approving Final Version of the Measures

November 2020

November 3 Election Ballot. Bonds could be approved to be issued after that date. The parcel tax would presumably go into effect in 2022.